

Bring Security to Your Sensitive Tax Documents with DocuSign ID Verification

Ensuring that your clients' information is safe and secure is a critical priority, particularly when dealing with sensitive tax documents. As more tax-related processes are conducted electronically, accounting firms need to bring assurance to clients that their information is secure while also complying with IRS regulatory mandates.

With the [DocuSign Identify](#) family of enhanced identity solutions, tax and accounting firms can work with confidence knowing that sensitive client documents are being accessed by the correct people.

DocuSign **ID Verification**, our digital identity proofing solution:

- Seamlessly integrates into existing workflows
- Offers both knowledge-based authentication methods and ID document verification
- Helps firms manage regulatory compliance
- Protects client information, so firms can focus more on the value-add services they provide to their clients

This solution helps firms manage regulatory compliance and protects client information, so firms can focus more on the value-add services they provide to their clients.

Common use cases

e-file Signature
Authorizations:

IRS Form 8879

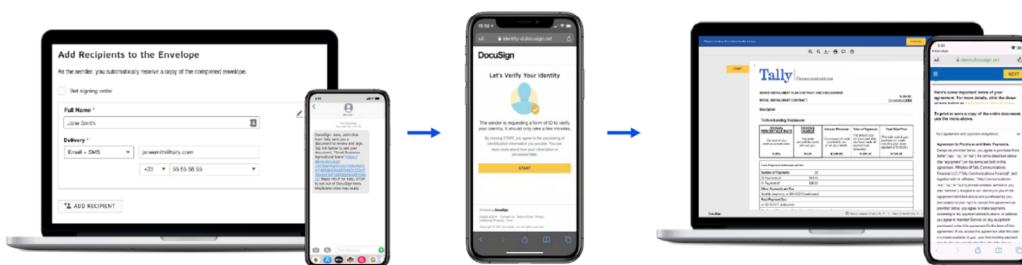
IRS Form 8878

Engagement agreements

Consumer tax documents

Consumer loan agreements

How It Works



Receives SMS
text notification

Verifies identity
before accessing
envelope

Reviews adaptive,
responsive documents
and signs

Manage compliance with IRS mandates

With the shift to remote work during the pandemic, the IRS updated regulations to increasingly accommodate electronic filings. As firms look for ways to stay in compliance, DocuSign offers an integrated solution that allows firms to leverage the same vendor for their identity verification requirements as well as their electronic agreements, streamlining the entire signing experience. DocuSign continuously strives to set industry best practices for **trust and compliance**, helping to alleviate the regulatory burden on firms.

Build trust and improve the client experience

Clients can often be hesitant to use electronic tax filings, or skeptical about the security of digital agreements. While there is recognition around the efficiency and convenience of digitizing the tax filing process, clients want to ensure their sensitive information is protected. With DocuSign ID Verification, firms can bring that extra level of assurance and trust to their clients, while also improving the overall filing experience.

Get started with DocuSign Identify suite of solutions

To learn more about ID Verification and the broader family of Identify solutions, consult the [product datasheet](#).

For further discussion, [contact us](#) or reach out to your sales representative.

ID Verification resources

For more information on identity verification solutions, view this whitepaper on [Balancing Security and Customer Experience in Identity Verification](#).

To learn if your country and ID is eligible for ID Verification, view our list of [countries](#). improvement in keeping their projects on schedule using our tools.

About DocuSign

DocuSign helps organizations connect and automate how they prepare, sign, act on, and manage agreements. As part of the DocuSign Agreement Cloud, DocuSign offers eSignature, the world's #1 way to sign electronically on practically any device, from almost anywhere, at any time. Today, over a million customers and more than a billion users in over 180 countries use the DocuSign Agreement Cloud to accelerate the process of doing business and simplify people's lives.

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