Rooms for Mortgage accelerates closing times and improves the borrower experience with a secure, digital workspace for everyone involved in a mortgage. Instead of downloading forms, printing, scanning, emailing, and chasing people with voicemail, lenders use Rooms for Mortgage to collect borrower documents, assemble closing packages with external participants like title and settlement, configure checklists and reminders, and pull it all together effectively on closing day.

**Purpose built for Mortgage**

Rooms for Mortgage is flexible to support traditional closings with pen and paper, or fully digital closings with eNotary, eNotes, and eVaults, or anything in between. With configurable workflows lenders create processes that allow title and settlement to send documents out for electronic signature while maintaining visibility and control. DocuSign's GSE-approved mortgage solutions are powered by an enterprise-ready API, allowing lenders to integrate into their existing infrastructure to create the modern mortgage customers expect.

A comprehensive solution that is easy to use for lenders, settlement agents, and borrowers alike, DocuSign is building for the future of the mortgage industry.
Key Capabilities

Secure, digital workspace.
Mortgages come together faster as each person involved works from a common digital workspace. Risk of sensitive personal financial information is reduced from strict view and download permissions.

Closing Package assembly, preview, and signing.
Closings are more efficient and smoother when packages are assembled digitally. Borrowers have a better experience, as they can review closing documents in advance, online, prior to closing. The signing experience is flexible to meet varying state/county regulations for different documents.

Easy to integrate, with open APIs.
Embed directly into customer banking portals, connect data from LOSs, and other systems for a seamless digital banking experience.

Flexible workflow.
Lenders don’t need to change their mortgage process and operations to go digital. Lenders also don’t need to hire professional services to get up and running.

Custom task lists and reminders.
Participants stay on track and managers can quickly identify delays to keep things moving on time.

Tailored view for borrowers.
Improved borrower experience that is easy for lenders to set up.

Communication tools.
Allow borrowers to ask questions or resolve mistakes within a Room – improving the experience and accelerating closing time.

Ready for the next step?

Talk to your DocuSign Sales representative about a demo of Rooms for Mortgage.