DocuSign CLM Connector for Coupa

Save time, reduce errors and eliminate friction in your procure-to-pay process

Most procurement departments are responsible for consolidating spend, maximizing supplier performance, and ensuring compliance with company sourcing policy. However, limited visibility into contract terms and statuses, inefficient contract generation and approval processes, and the heightened risk associated with reviewing third party paper make it challenging to achieve those goals. A lack of connection between systems across the procure-to-pay lifecycle can result in excessive manual data entry, lost time moving between systems and costly mistakes associated with out-of-date information.

DocuSign CLM (Contract Lifecycle Management) allows you to streamline the contract lifecycle by automating manual tasks, orchestrating complex workflows and eliminating unnecessary risk. It provides document generation, collaboration, workflow, seamless integration with DocuSign eSignature and a searchable repository for completed agreements.

The DocuSign CLM Connector for Coupa streamlines the procure-to-pay process by seamlessly sharing data across systems in real time. Connect your Coupa account with CLM to automatically create or update contracts and metadata in Coupa or DocuSign CLM. Share agreements and data across systems like purchase orders, requisition details, invoices, SOWs, contract value. Generate fewer errors, more efficiency and less friction in your procurement processes with the DocuSign CLM Connector for Coupa.

Easy to implement and maintain

Easily and quickly establish a connection with Coupa via the CLM Connections page, where you can manage all active CLM connections in one place. The CLM Connector for Coupa is easy to implement, maintain and update over time. This Connector is available exclusively through DocuSign Platinum Partner Spaulding Ridge, who will ensure the Connector is set up with a variety of workflow steps to support your procurement contracting needs.

Supported use cases

- Automatically create or update a Coupa contract object and populate it with CLM data after a contract or amendment is signed in CLM
- Generate a new agreement in CLM and auto-populate it with data from Coupa after a Purchase Request is issued in Coupa
- Exchange pertinent procurement information used for contracting such as purchase requests, orders, approval chains and more between Coupa and DocuSign

Supported workflow actions

- Get, Create, Update

Supported module

Coupa Procurement

Supported objects include

- Accounts, Approvals, Requisitions, Contract, Invoice, Order, Product, Purchase Order, Supplier, Payment, Budget, Expense

About DocuSign

DocuSign helps organizations connect and automate how they prepare, sign, act on and manage agreements. As part of the DocuSign Agreement Cloud, DocuSign offers eSignature, the world’s #1 way to sign electronically on practically any device, from almost anywhere, at any time. Today, over a million customers and more than a billion users in over 180 countries use the DocuSign Agreement Cloud to accelerate the process of doing business and simplify people’s lives.

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