Finding contractual terms and provisions among thousands of envelopes and digital agreements can be a daunting task. Add in the complexities of multiple business units and document repositories, and you’re left with what may seem to be a near impossible task. But, it doesn’t have to be.

DocuSign Total Search centralizes agreements and renders them searchable so that you can find the information you need to make critical business decisions.

- Eliminate wasted time on manual search and review
- Accelerate the time to pinpoint documents of interest
- Increase the accuracy and breadth of reviews
- Bring rogue agreements back under control
- Respond to inquiries with ease

Centralize, Filter, Search and Discover

Total Search helps you rapidly identify the DocuSign envelopes that you need to review. It centralizes all envelopes and their metadata into a single access point, while retaining the integrity of the original document in its native location. New envelopes or updates to existing documents sync automatically. From within this logical repository, you’re able to filter and sort in order to zero in on the documents you need.

Filter envelopes using DocuSign categories and conduct full text searches.
Use cases

- Procurement and Sourcing
- M&A / Strategic Restructuring
- Governance, Risk and Compliance
- Legal Operations
- Revenue Optimization and Operation

Key capabilities

- **System-wide document access**: Gain visibility into documents, regardless of where they reside, including all DocuSign accounts, as well as external resources like Box, Dropbox, OpenText and Sharepoint.

- **Filter, sort and compare documents based on DocuSign envelope metadata**: Import new and existing envelope metadata from multiple DocuSign organizations to make it faster and easier to find and filter agreements of interest. Conduct side-by-side comparisons and detect variances in envelope attributes.

- **Automated Optical Character Recognition (OCR)**: Automatically OCR image files and scanned documents to facilitate digital search.

- **Advanced document search capabilities**: Generate comprehensive results by using full-text and envelope metadata search options. Total Search drives search accuracy by employing, grouping, stem/no stem, wildcard and proximity and Boolean search, indexing and de-duplication.