

Streamline Mortgage Closings with DocuSign Rooms and Mortgage Cadence

High costs, protracted closing times and evolving borrower expectations make the journey toward digital closings more important than ever. Lenders today have eased the burden of manual paperwork by digitizing parts of the closing process, but still encounter inefficiency and frustration when managing disconnected solutions that tackle different pieces of the problem. With the DocuSign Rooms and Mortgage Cadence integration, lenders can bridge the gap between document generation and execution, resulting in a unified and faster experience for all parties collaborating on closing.

Easy setup and maintenance

Get up and running in a few hours without the need for dedicated IT resources. The native integration between DocuSign Rooms and Mortgage Cadence is designed to work out of the box in a matter of minutes.

User-friendly navigation

Search Mortgage Cadence folders and import relevant files without ever leaving the Rooms platform. Custom checklists and reminders keep all parties organized and on track.

Automated manual tasks

Reduce time preparing documents for eSignature by automatically tagging imported documents and customizing splits of closing packages for each stakeholder.

Flexible configuration

Customize workflows to support closings that utilize any combination of pen-and-paper and digital processes. Adapt signing experience to meet relevant state/county regulations for different forms.

Secure collaboration

Make documents accessible to relevant internal and external stakeholders, like title and settlement parties, while protecting borrower data through authenticated access and strict view/download permissions.

Let's get started

Contact sales@docusign.com or reach out to your sales representative to schedule a demo.

How it works

-  Securely log into Mortgage Cadence from Rooms
-  Search and select relevant Mortgage Cadence documents to import into Rooms
-  Review, revise and route forms to borrowers for eSignature, leveraging prebuilt templates from Mortgage Cadence to automatically tag forms
-  Close the loop by pushing completed documents back to Mortgage Cadence

About DocuSign

DocuSign helps organizations connect and automate how they prepare, sign, act on and manage agreements. As part of the DocuSign Agreement Cloud, DocuSign offers eSignature: the world's #1 way to sign electronically on practically any device, from almost anywhere, at any time. Today, more than 750,000 customers and hundreds of millions of users in over 180 countries use DocuSign to accelerate the process of doing business and to simplify people's lives.