Making Workday work for you.

DocuSign and Workday have partnered to create a platform that transforms the agreement process by integrating DocuSign into any core Workday business function. Quickly and securely send and process agreements digitally from within Workday.

Background

The DocuSign for Workday integration is designed to eliminate manual, paper-based processes to help companies save money and reduce agreement turnaround time – while increasing compliance and boosting candidate and employee satisfaction. The DocuSign integration, built and managed by Workday as part of its powerful Business Process Framework, supports 400+ business processes including HCM, Student, Payroll, and Financial Management.

Use Cases

With DocuSign for Workday, you can send agreements for secure electronic signature. Use cases include, but are not limited to:

- Offer letters
- Non-disclosure agreements (NDAs)
- Benefits enrollment
- Contractor agreements
- Termination certificates
- State Tax Withholding forms
- Direct Deposit/Payroll agreements
- Compensation plans
- Employee Invention Agreement forms
- Employee Handbook acknowledgement forms
- Drug and/or alcohol test consent agreements
- Job analysis forms
- Employee equipment inventory lists
- Confidentiality and security agreements
Key Capabilities

Automate the agreement process
Seamlessly manage the signature process without ever leaving Workday with automatic updates to your agreements and the ability to send documents for signature.

Easy to set up and admin-friendly
Save administrative time and hassle as your team gets up and running with our pre-built integration, enabling rapid deployment.

World class security
DocuSign's security and operations deliver unmatched compliance with security standards. View all signature history and a complete audit trail.

Increased agreement compliance
Maintain a complete digital record and securely store signed documents in Workday.

Improve the candidate and employee experience
Keep your prospective employees and internal teams happy and focused by giving them the modern tools they need to do their job quickly and efficiently.

Send employee agreements in bulk
With DocuSign's Bulk Send feature integrated in Workday, you can send one to many agreements in mass, with the click of a button.

No more wasted time on outdated, paper-based processes
See an immediate return on your investment by reducing paper-based costs and turnaround time. DocuSign customers report average savings of $36 per document.

Ready for the next step?

1 Register and obtain a license from DocuSign, the supported and recommended third-party electronic signature service provider. Note details such as Account ID, Integration System User name, and password from DocuSign.

2 The integration must be enabled by your Workday administrator. The administrator will access the Edit Tenant Setup - Business Processes task and Authenticate with DocuSign.

3 Once the tenant is set up, the DocuSign for Workday integration is available as a configuration option as part of Workday's Review Document step in the Business Process Framework for eSignatures.

4 Once enabled within your tenant, you can use the pre-integrated service for receiving e-signatures for HR, Finance and Operations related Business Processes. Workday still remains as the system of record for your employee data.

5 To learn more, you can visit the Workday Community site at and search for DocuSign. You should see the setup information under Manage Workday > Documents and Electronic Signatures > Set Up Electronic Signatures.

Find out more about DocuSign for HR at Docusign.com/HR.