

# Send, Sign and Store Agreements in SharePoint with DocuSign eSignature

DocuSign eSignature for SharePoint helps organizations connect agreement signing directly to document storage and management. Workflow automation and robust document management functionality boost efficiency, reduce manual tasks and accelerate the pace of doing business.

Applications like Word, Outlook, Teams, Dynamics and more all work seamlessly with DocuSign eSignature allowing you to accelerate and connect every stage of the agreement process.

## Boost efficiency

Many users spend all day in SharePoint creating, editing and managing files. Streamline workflows and boost efficiency with eSignature. You can send, sign and store agreements all from SharePoint.

## Reduce manual tasks

Specify signing workflows to route your document to the right people in the order you choose, then configure how documents are stored in SharePoint with custom naming conventions, storage locations and file formats.

## Centralize and streamline management

Easily manage administrative controls. Grant access, manage users, streamline compliance and maintain a centralized and secure location for agreements across your organization.

## Industries

Telecom	Technology
Manufacturing	Media
Financial Services	Government

## Use cases

### Human Resources

- Compensation plans
- Offer letters
- W-9s

### Sales

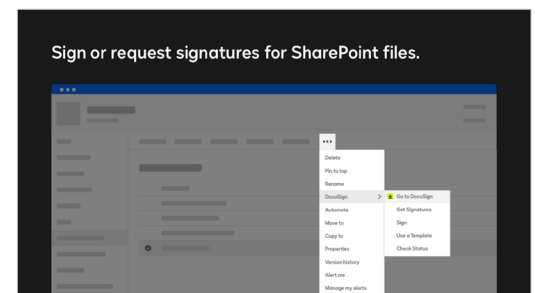
- Contracts
- Statements of work
- Master service agreements
- Quotes
- Proposals
- Discount lists
- Renewal contracts
- Services approvals

### IT/Operations

- Asset tracking
- Change requests
- Access management

### Services

- Account change
- Service orders
- Self-service requests
- New policy applications



## Key capabilities

### Centralized searchable repository

Store, tag and organize all agreements in a single, searchable place.

### Custom naming convention

Dynamically save completed agreements using your organization's custom format.

### Configurable workflows

Configure where signed agreements are saved automatically in SharePoint upon completion.

### Single point of installation

Use Powershell to deploy, update and manage across multiple sites simultaneously.

### Fast and seamless setup

Use existing credentials or SSO to sign into eSignature without leaving SharePoint. Go from install to sending envelopes within minutes.

## DocuSign eSignature for Microsoft customers include:



ZIONS BANK®

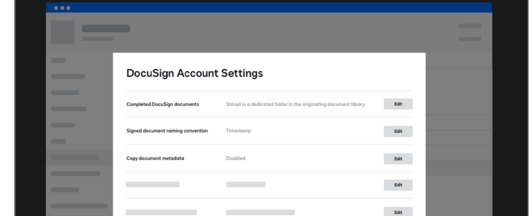


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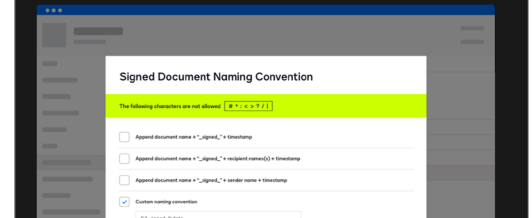
## Ready for next steps?

Talk to your DocuSign sales representative about DocuSign eSignature for SharePoint

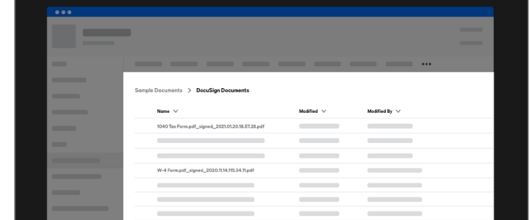
Powerful document management capabilities.



Flexible, dynamic parameters simplify file naming and storage.



Completed agreements save to SharePoint automatically.



### About DocuSign

DocuSign helps organizations connect and automate how they prepare, sign, act on and manage agreements. As part of the DocuSign Agreement Cloud, DocuSign offers eSignature, the world's #1 way to sign electronically on practically any device, from almost anywhere, at any time. Today, over a million customers and more than a billion users in over 180 countries use the DocuSign Agreement Cloud to accelerate the process of doing business and simplify people's lives.

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