

# DocuSign Workflow Manager Certification

TIME	TOPIC
9:00 – 9:30	Welcome, Agenda & Icebreakers (review eLearning)
9:30 – 10:45	Workflow Setup
10:45 – 12:00	Advanced Tagging 1
12:00 – 1:00	Lunch
1:00 – 2:15	Advanced Tagging 2
2:15 – 2:30	Template Troubleshooting: IDR, Active Template Creation, Scanned files, Merging
2:30 – 2:45	Document Visibility
2:45 – 3:30	Powerforms
3:30 – 4:15	Bulk Send
4:15 – 4:30	Digital Signatures
4:30 – 4:45	Any Signer
4:45 – 5	Q/A, Certification