



New and Improved DocuSign Signing Experience Information Guide

On December 5th, as part of the DocuSign Winter '15 Release, DocuSign will launch a new and improved version of the signing experience. The new signing experience is currently available in the DocuSign Demo and Production environments.

As part of the change, we are improving notification emails by introducing a new responsive design. We are also streamlining the signing interface, making it faster and easier for your recipients to complete documents.

During the Demo period, DocuSign will make changes to the new signing experience based on your feedback. **You can send your feedback to:** signingfeedback@docusign.com.

The timeline for the new signing experience implementation is:

- November 21, 2014: The new signing experience is enabled for customer accounts on the DocuSign Demo environment. Customer administrators can continue to manage this setting in Preferences. Customers may begin to control the signing version for their Production account(s) in Preferences.
- November 21, 2014 to December 4, 2014: Customers have the opportunity to examine and assess the new signing experience.

Customers can turn off the new signing experience in the Classic DocuSign Experience web application by going to the Preferences – Features section and clearing the **Use DocuSign Winter '15 Signing Experience** option. Customers that have turned off the option and left it off before December 5 will be placed on an opt-out list. Additionally, customers that use Digital Certificates or are known accessibility users will automatically be placed on the opt-out list because those features are not supported in the initial release of the new signing experience.

- December 5, 2014: The new signing experience is released to Production. Customers that are not on the opt-out list will be automatically transitioned to the new signing experience.

After the release to Production, the new signing experience will still be available in the Demo environment. DocuSign recommends that customers who opted out of the initial deployment turn on the option in their Demo environment to evaluate the new signing experience.

- December 5, 2014 to March 6, 2015: DocuSign will only make Priority 1 bug fixes (as determined by DocuSign) to the previous signing experience. After March 6, DocuSign will only make emergency changes to the previous signing experience. There will be no exceptions to this.
- **January 8, 2016:** The previous signing experience is retired and all users will be automatically transitioned to the most recent version of the new signing experience. There will be no exceptions to this.

For customers using email and signing resource file branding customizations, this release will maintain backward compatibility with your existing resource files. However, we are retiring some resource file items that no longer apply in the signing experience and adding new strings. See the [Resource File Branding Customization section](#) for more information.

Note: This guide was updated on July 7, 2015 with additional information on the Payment Processing and Document Markup dialog boxes.

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Signing Experience Settings

The new and improved DocuSign signing experience is currently available for use on the DocuSign Demo environment. You can change the setting for your Demo account between the current and new versions of the signing experience. Additionally, you can change the setting for specific Users, Permission Profiles, and Groups, so that some users have the new signing experience enabled while others use the current version. The procedures for changing the signing experience settings are provided below.

Note: You must be an administrator to change any signing experience settings.

To change the signing experience setting for the whole account:

1. In the Classic DocuSign Experience, click your profile image in the upper right corner and select **Preferences**. In the left navigation pane on the left side of the page, under the Account Administration heading, click **Features**.
2. The setting is located under the Sending and Signing heading.

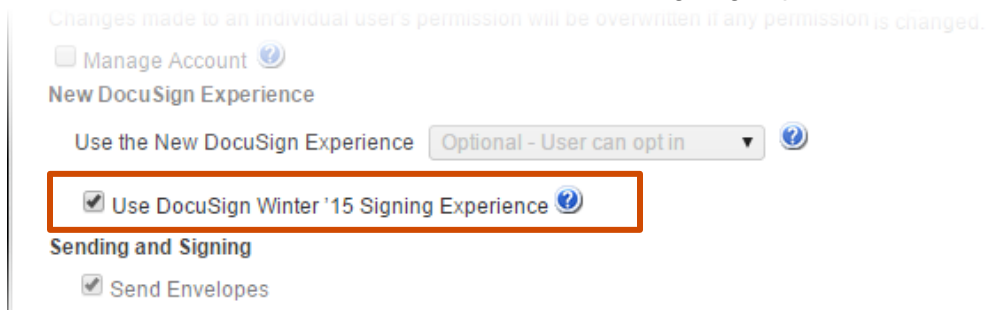
Select the **Use DocuSign Winter '15 Signing Experience** option to use the new signing experience in your account or clear the checkbox to use the current signing experience.

If you enable the new signing experience for your account, you can allow some of your users to use the new signing experience while disabling the option for others by changing the setting for individual [Permission Profiles](#), [Groups](#), and [Users](#) as described in the procedures below.



To change the signing experience setting for a Permission Profile:

1. From the Classic DocuSign Experience, click your profile image in the upper right and select **Preferences**. In the navigation pane on the left side of the page, under the Account Administration heading, click **Permission Profiles**.
2. Select the Permission Profile you want modify.
3. The setting is located under the New DocuSign Experience heading. By default, the **Use DocuSign Winter '15 Signing Experience** option is turned on. Clear the checkbox to have all users with this Permission Profile use the current signing experience.

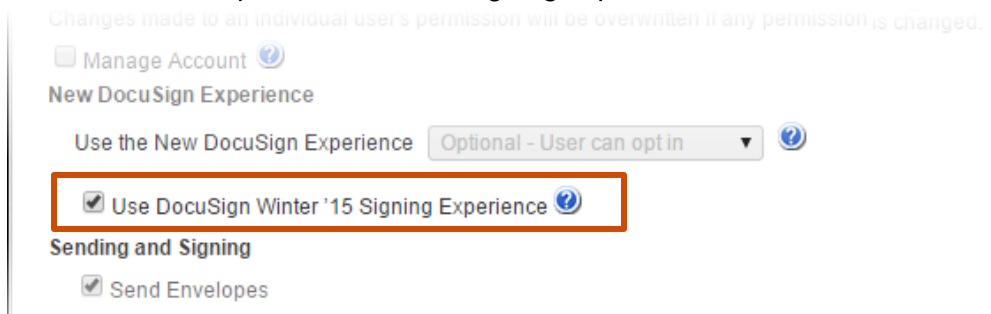


4. Click **Save** to save the change.
5. Repeat steps 2 – 4 for any other Permission Profiles.

To change the signing experience setting for a Group:

Note: If your account uses Permission Profiles, DocuSign recommends that you use Permission Profiles to set group permissions.

1. From the Classic DocuSign Experience, click your profile image in the upper right and select **Preferences**. In the navigation pane on the left side of the page, under the Account Administration heading, click **Groups**.
2. Select the Group you want modify.
3. Click the **Permissions** tab.
4. The setting is located under the New DocuSign Experience heading. By default, the **Use DocuSign Winter '15 Signing Experience** option is turned on. Clear the checkbox to have all users in this Group use the current signing experience.

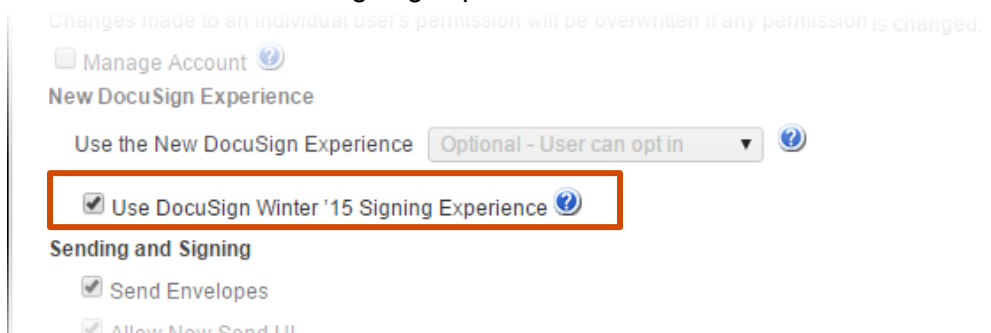


5. Click **Save Changes** to save the changes for the Group.

To change this signing experience setting for a single User:

Note: If your account uses Permission Profiles, DocuSign recommends that you use Permission Profiles to set user permissions.

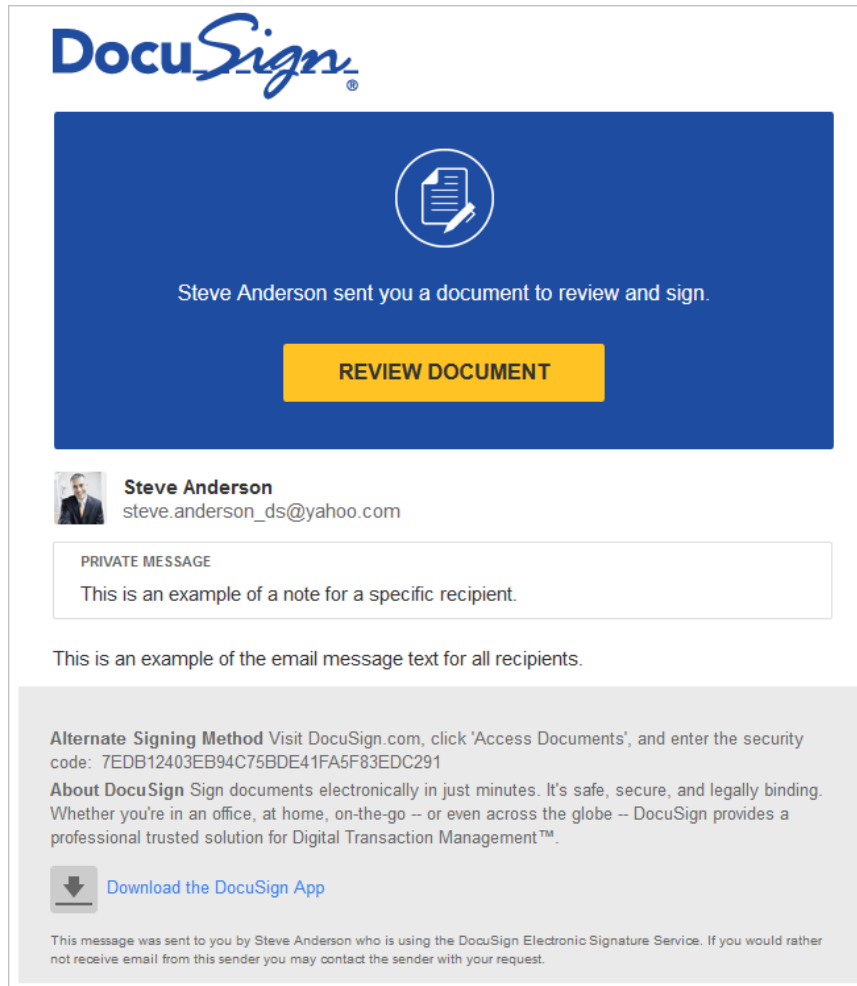
1. From the Classic DocuSign Experience, click your profile image in the upper right and select **Preferences**. In the navigation pane on the left side of the page, under the Account Administration heading, click **Users**.
2. Find the User you want to modify and click **Open** on the same line as their name.
3. Click the **Permissions** tab.
4. The setting is located under the New DocuSign Experience heading. By default, the **Use DocuSign Winter '15 Signing Experience** option is turned on. Clear the checkbox to have this user use the current signing experience.



5. Click **Save** to save the changes for the User.

New Signing Experience Flow

The new and improved signing experience still starts with responsive web design email message providing an optimal viewing experience for recipients.



After passing any authentication, the signer is taken to their documents. The welcome and instructions are shown at the top of the browser page.

Note: The following restrictions apply to the new signing experience:

- Accessibility, Localization, and Digital Signatures have not yet been implemented in the new signing experience, but will be available before January 8, 2016.
- The new signing experience supports the following browsers:
 - Internet Explorer (Windows Only) 8.0 or above – compatibility mode is supported only for 9.0 and above.
 - Mozilla Firefox Current Version
 - Safari (Mac OS only) 6.2 or above
 - Google Chrome Current Version

Please Review & Act on These Documents

Powered by **DocuSign**

Steve Anderson
GenWatt, Inc.

PRIVATE MESSAGE: Bob, here is the document we talked about.

Please fill out and sign your parking application.
[View Less](#)

☐ I agree to use **Electronic Records and Signatures** **CONTINUE** **OTHER ACTIONS ▾**

Message

Private Message

Please fill out the following information for your parking application.

Name: Bob Stack

Address:

The message to all signers and any private messages are shown below the sender information. The new signing experience carries both the email message and private messages through to the welcome experience to reinforce these messages before starting the signing experience. Signers can use the View More/View Less link to show or hide the email message.

The **Other Actions** menu provides recipients with other options for the documents, such as finishing later or declining to sign. The available options depend on sender settings.

CONTINUE **OTHER ACTIONS**

FINISH LATER
Save the document in its current state and finish the signing process at a later time.

PRINT & SIGN
Print the document and sign in ink. Then either scan and upload or fax back the document.

ASSIGN TO SOMEONE ELSE
Should someone else be signing? Provide the new signer's email address and send the document to them for signature.

DECLINE TO SIGN
Notify the sender that you refuse to sign the document.

[Help & Support](#) [Learn About DocuSign](#)

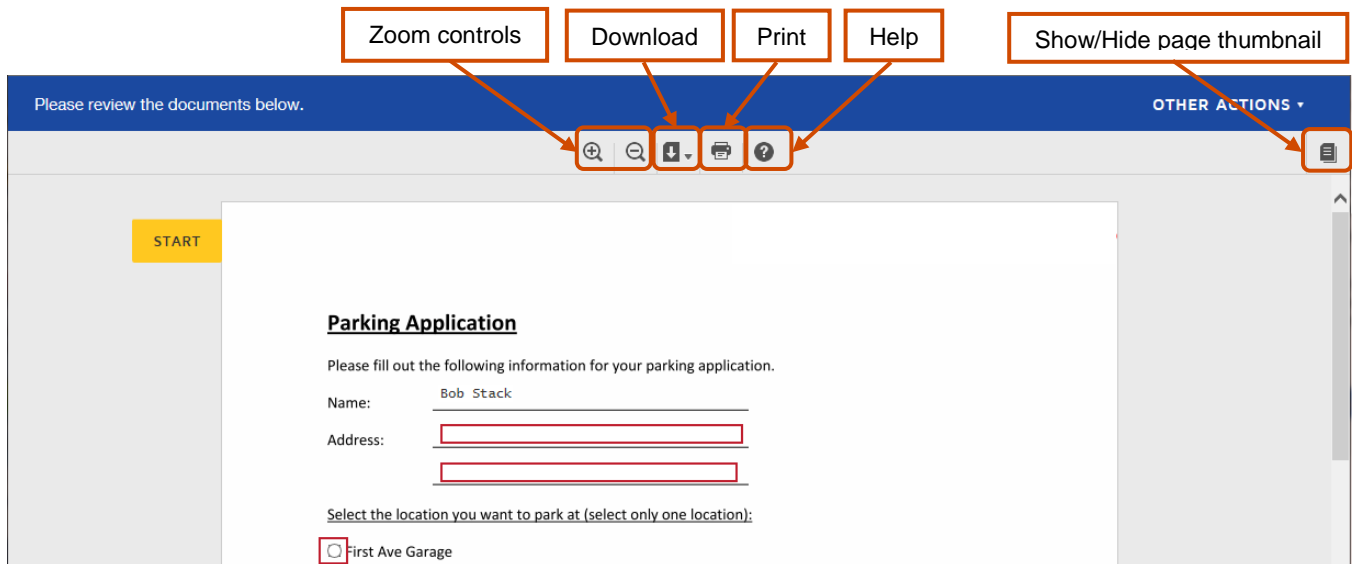
[View History](#) [View Certificate](#)

[View Electronic Record and Signature Disclosure](#)

Once the signer agrees to the use of electronic records and signatures, the **Continue** button becomes active and the signer can continue with signing.

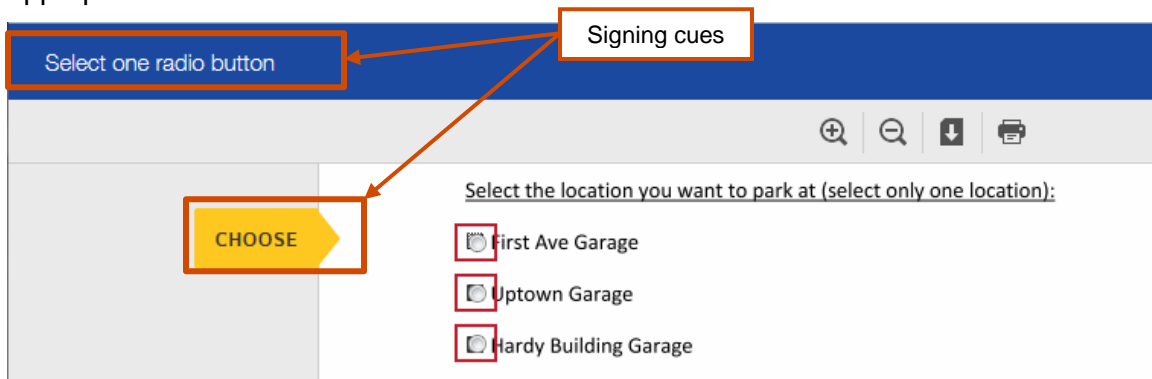
When the signer clicks **Continue**, the welcome is hidden and the signer can click **START** to begin signing.

During signing, the system follows the navigation policy set by the sender. The signer also has several other controls available for use. Note that the page thumbnail view, on the right side, is hidden by default, which is a change from the previous signing experience.



Note: The help link in the heading and Other Actions menu can be turned off for a brand profile in the Preferences – Branding page, going to the Links tab for the brand profile, and selecting the Hide option for Header Help.

As the signer moves through the document, cues are provided to help the signer complete their documents. The cues are in addition to any sender entered tool tips, which are still shown with the appropriate field.



The first time the signer clicks to add signature or initials, they are taken through process of adopting a signature. The options available (select, draw, or upload) depend on the sender account settings.

Adopt Your Signature

Confirm your name, initials, and signature.

Full Name: Kevin Smith Initials: KS

Select Style Draw

Preview

DocuSigned by: Kevin Smith E39E05766067498...

Change Style

By clicking Adopt, I agree that the signature and initials will be the electronic representation of my signature and initials for all purposes when I (or my agent) use them on documents, including legally binding contracts - just the same as a pen-and-paper signature or initial.

ADOPT AND SIGN CANCEL

If the documents were sent for free-form signing, the menu is shown along the left side of the browser and the signer drags and drops fields onto the page.

When the signer completes all required fields, the actions move to the bottom of the browser page.

The signer clicks **Finish** to complete signing.

Note: If documents were sent for free-form signing and the sender is the only signer, after clicking **Finish** the Sign and Return dialog is shown providing the option to send the completed documents to someone else just by adding their name and email address.

Basic Branding Information

The new and improved signing experience incorporates the normal standard branding settings.

If you configure Branding in the Classic DocuSign Experience web application, the new signing experience uses the Tabs Background Color and text setting for the upper and lower bars and the

Primary Button color and text setting for the buttons. The Primary Logo is used as the logo in the welcome and instructions section at the top of the page.

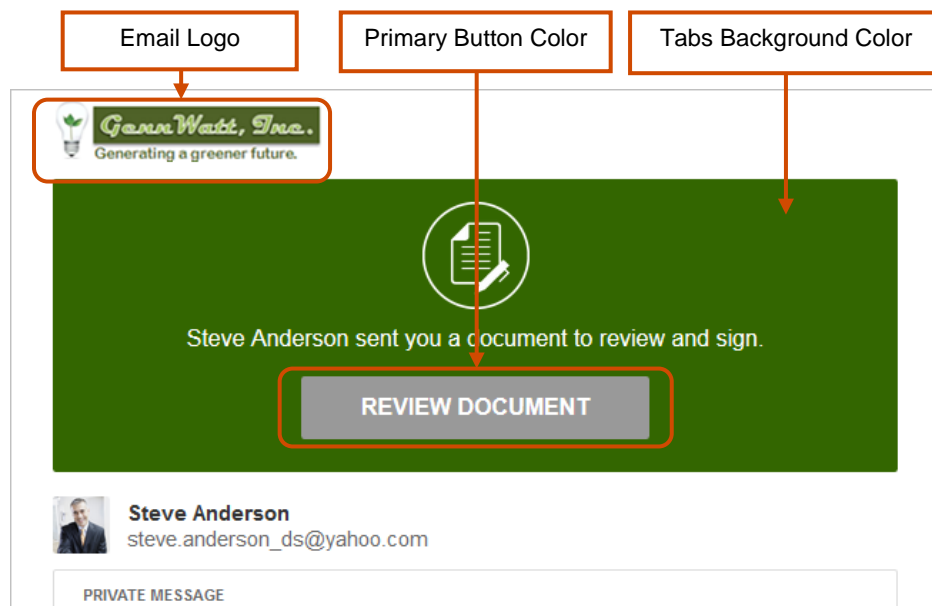
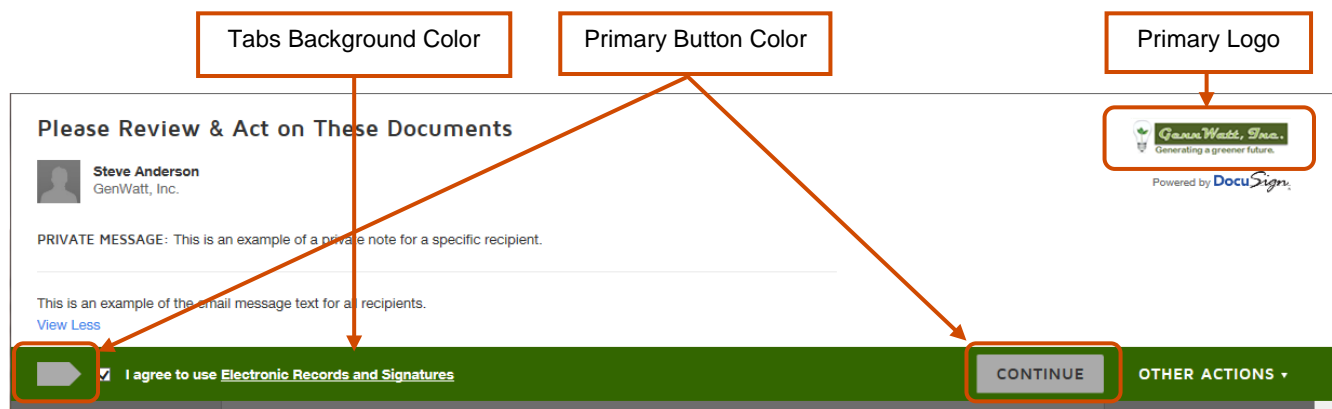
The email branding uses the Tabs Background and Primary Button colors, along with the Email Logo, for branding emails sent by the account.

Note: If the Tabs Background and Primary Button Colors are set to the same color, when a signer begins signing in the new signing experience DocuSign automatically changes the Tabs Background color to light gray (hexadecimal code #f4f4f4) and changes the text color so there is a contrast between the background and button.

If you configure Branding in the New DocuSign Experience web application, the new signing experience uses the Page Background and Text colors for the upper and lower bars and email header. The Primary Button Background and Text colors are used for the buttons. You uploaded logo is used for emails and the welcome and instructions section.

The welcome and instructions at the top of the browser display is the recommended space for adding brand programmatic text for the signing experience. If you would like to include special information for the signer, you should use the email message text, a private message for a signer, or a note. Additionally, the **Please Review & Act on These Documents** text can be customized in the signing resource file to compliment these instructions.

You should review your Branding Color settings with the new signing experience. Additionally, if you are importing a Brand profile, be sure to review the settings in the new signing experience.



Resource File Branding Customization

For customers using email and signing resource file branding customizations, this release will maintain some backward compatibility with your existing resource files.

However, there is a new signing resource file, which adds new strings and retires signing resource file items that no longer apply in the new signing experience, and an email resource file with new email templates.

If you have enabled the new signing experience in the Demo environment and your account has resource file branding enabled, you can download the Branding resource files from the Resources tab in a brand profile.

Note: If you would like to download the new resource files, but do not want to leave the new signing experience enabled; you can turn on the new signing experience in your Demo account, download the resource files, and then turn off the new signing experience.

Information about the resource files and a list of current changes and information about the signing resource file are provided in the following sections. Other changes are expected as DocuSign makes additional changes and implements feedback.

As with other sections of the new signing experience, you can provide feedback about the resource file customizations. **You can send your feedback to:** signingfeedback@docusign.com.

We recommend you analyze your resource file branding customizations in Demo prior to enabling the new signing experience in Production to check for appropriate capitalization and ensure the signing experience meets your organization's needs.

Email Resource File Information

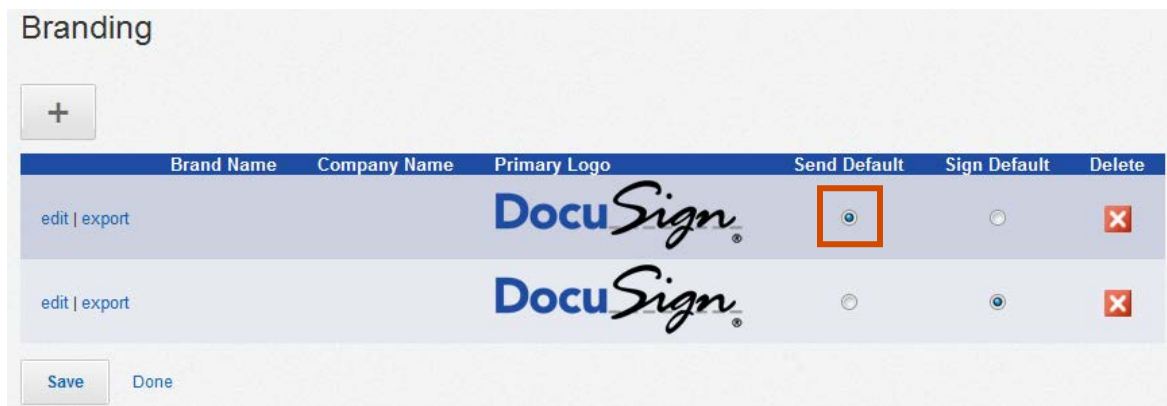
If your account uses a modified Branding email resource file to customize email templates, the email template modifications in your uploaded file will continue to be used for your account.

However, any emails that are sent with templates that are not included in your uploaded resource file will use the new email templates. It is important to review your current resource file and the new email resource file to ensure all messages from your account meet your organization's needs.

More information about the default email templates and editing the email resource file is available in the [DocuSign Email Resource file Information Guide](#).

Email Resource File Usage

In general, the email resource file associated with the brand profile set as the Send Default is used for emails sent by the account.



If your account has multiple brand profiles, users with access to multiple brand profiles can set the profile used when creating a template or sending documents. In this case, the email resource file associated with the selected brand profile is used for the emails.

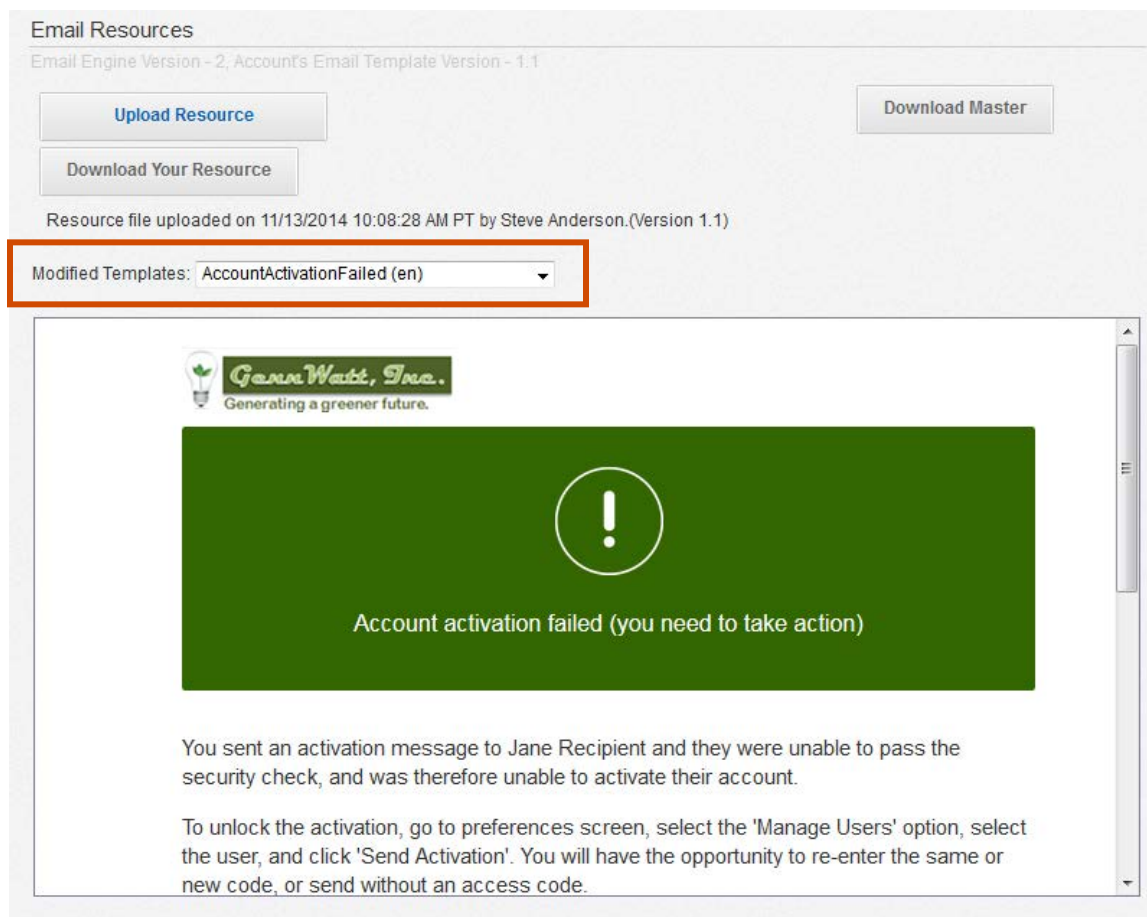
Reviewing Email Resource File Edits

After uploading a modified email resource file, you can review the changes made to the email templates in the Resources tab for the brand profile. The email template preview pane is below the email resource upload/download buttons in the Resources tab.

Note: If you have not uploaded an email resource file, the preview pane is blank.

To view a modified email template, select the email template data name in the **Modified Templates** list. Only the email templates that differ from the master resource file are shown in the list.

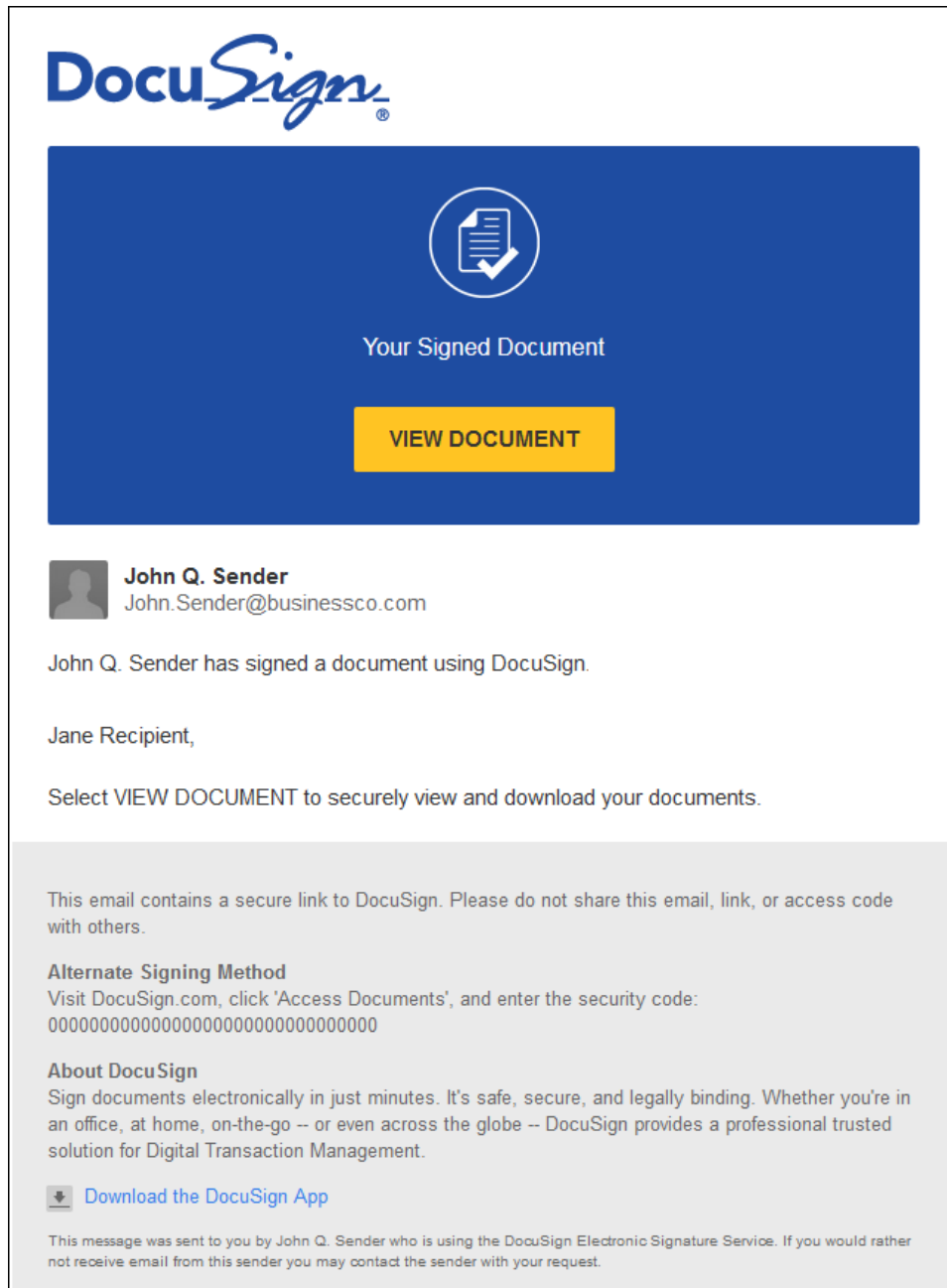
The Brand merge fields will use the brand profile settings or the brand information set in the template. The Data and Conditional merge fields are filled in with generic information.



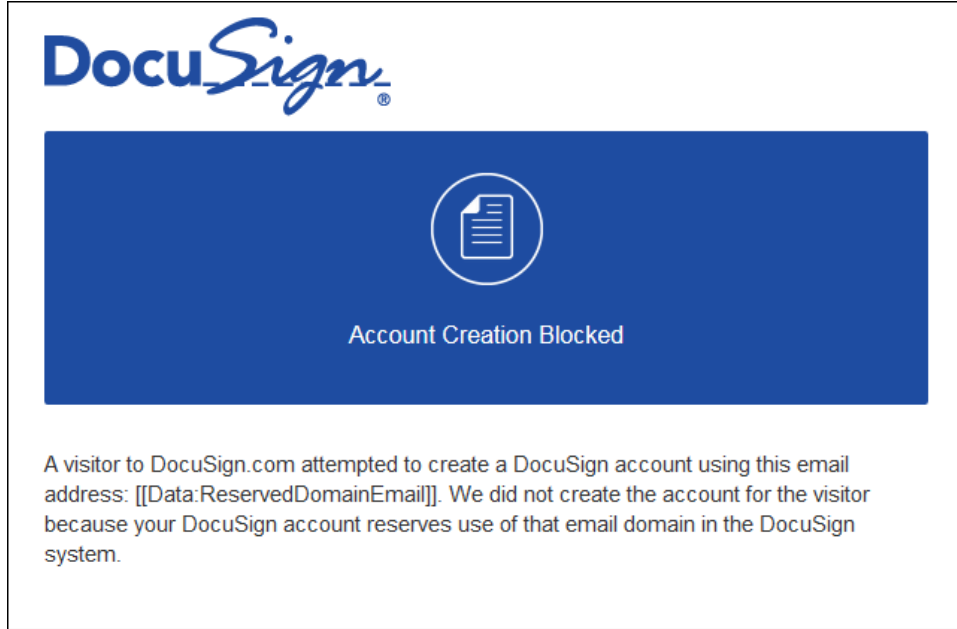
New Email Templates

In addition to the new email template design, DocuSign has added two new email templates. Descriptions of when the new email templates are used and example email images are provided below:

- **Return Documents:** This email is used to send a copy of documents a user signed to one or more email addresses. The documents are signed and email addresses added when using the Sign It Now (Classic DocuSign Experience) or Sign a Document (New DocuSign Experience) functions in the DocuSign web application.



- **Reserved Domain Notification:** This email is sent to account administrators for accounts that have reserved domains enabled when someone tries to create a new account using the account's reserved domain email information.



Signing Resource File Information

If your account uses a modified Branding signing resource file to customize the signing experience, you will need to make similar changes to the signing resource file for the new signing experience.

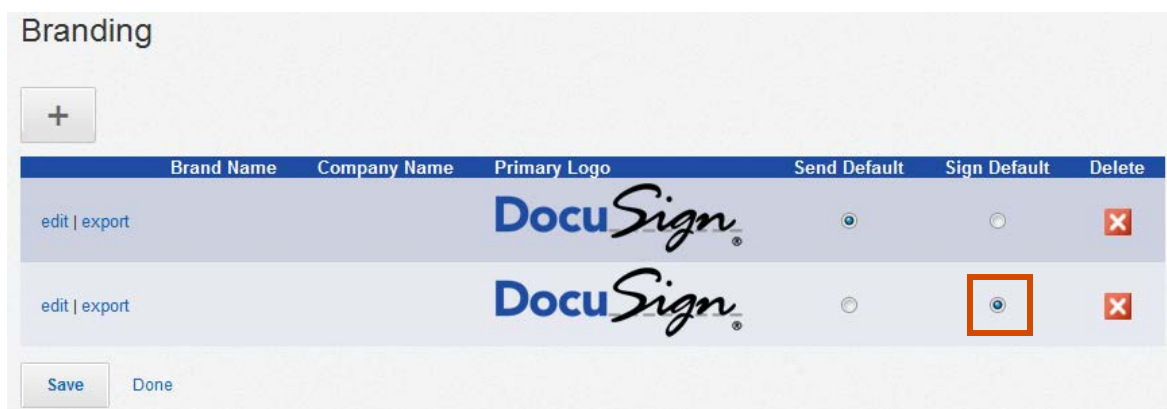
It is important to review your current resource file and the new signing resource file to ensure the signing experience information meets your organization's needs.

More information about the default signing information and editing the resource file is available in the [DocuSign Signing Resource file Information Guide](#).

The next two sections in this guide provide information about [new and changed signing resource file information](#) and [retired signing resource file information](#).

Signing Resource File Usage

In general, the signing resource file associated with the brand profile set as the Sign Default is used during the signing process.



If your account has multiple brand profiles, users with access to multiple brand profiles can set the profile used when creating a template or sending documents. In this case, the signing resource file associated with the selected brand profile is used.

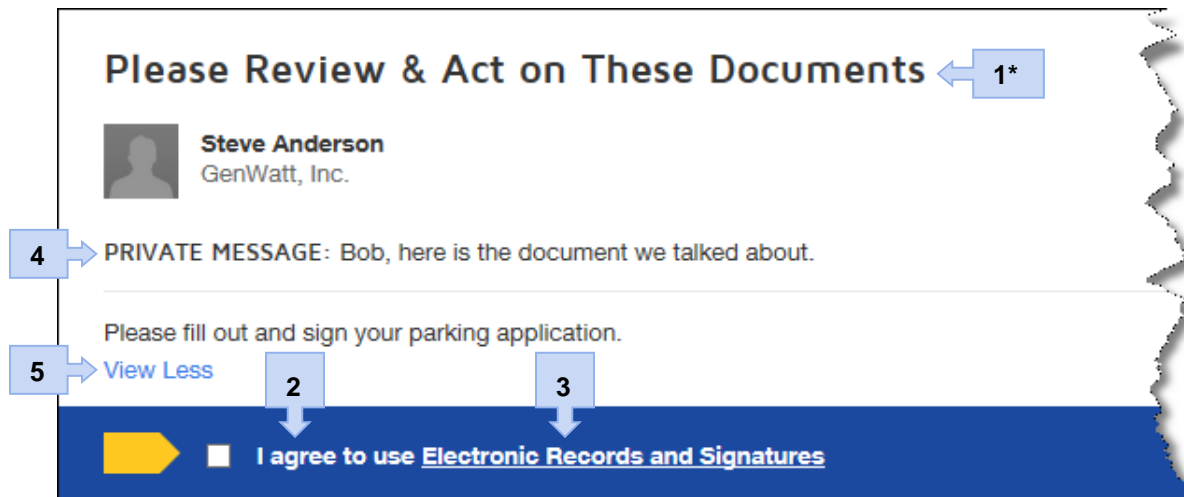
New and Changed Signing Resource File Information

The following sections show the new and changed items in the signing resource file. Screenshots for the associated sections of the new signing experience are also shown.

Note: The text for all buttons in the new signing experience is automatically capitalized and cannot be changed to use lower or mixed case letters.

Welcome

These lines set the text used in the welcome dialog. Items marked with an asterisk (*) are lines that have changed; all other items are new.



#	Data Name	Description and Default Value
1*	DocuSign_WelcomeDialogHeader	Sets the text shown at the top of the page when a signer opens the signing experience. Default Value: Please Review & Act on These Documents
2	DocuSign_IntroAgreeWithLink	Sets the text associated with the agree to use electronic records and signatures checkbox. Default Value: I agree to use [[[DocuSign_IntroAgreeLinkText]]]
3	DocuSign_IntroAgreeLinkText	Sets the merge field text used when Default Value: Electronic Records and Signatures
4	DocuSign_PrivateMessage	Sets the text shown to the left of a recipient's private message. Default Value: Private Message:
5	DocuSign_ViewMore	Sets the text shown for the message View More link. Default Value: View More
5	DocuSign_ViewLess	Sets the text shown for the message View Less link Default Value: View Less

Other Actions Menu

These lines set the text used in the Other Actions menu. Note that the options shown in the menu depend on the viewer and the options enabled for a document. Items marked with an asterisk (*) are lines that have changed; all other items are new.

1* OTHER ACTIONS

2 Save the document in its current state and finish the signing process at a later time.

3* **ASSIGN TO SOMEONE ELSE**

4 Should someone else be signing? Provide the new signer's email address and send the document to them for signature.

9 Make changes and collaborate on the document's content.

6 **PRINT & SIGN**

7 Print the document and sign in ink. Then either scan and upload or fax back the document.

10* **DECLINE TO SIGN**

11 Notify the sender that you refuse to sign the document.

8 **VOID**

Cancel the document. Notifies all recipients and removes access to the document.

5 **CORRECT**

Change recipient information, fields, or the document's content after sending.

[Help & Support](#) [Learn About DocuSign](#)

[View History](#) [View Certificate](#)

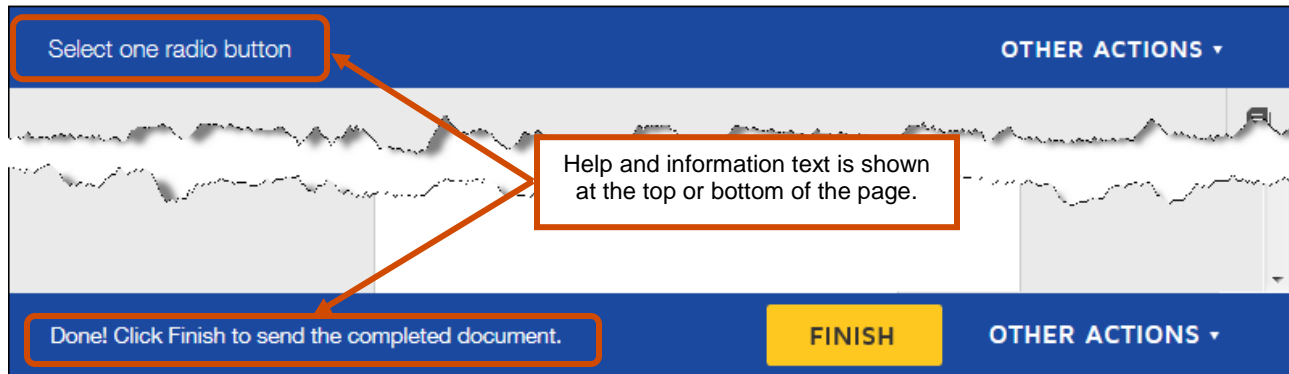
[View Electronic Record and Signature Disclosure](#)

#	Data Name	Description and Default Value
1*	DocuSign_MoreOptions	Sets the text shown for the OTHER ACTIONS menu. Default Value: Other Actions
2	DocuSign_TipFinishLater	Sets the text shown under the FINISH LATER option. Default Value: Save the document in its current state so you finish the signing process at a later time.
3	DocuSign_ChangeSigner	Sets the text for the ASSIGN TO SOMEONE ELSE button. This also sets the header text for the ASSIGN TO SOMEONE ELSE dialog box. Default Value: Assign to Someone Else

#	Data Name	Description and Default Value
4	DocuSign_TipChangeSigner	Sets the text shown under the ASSIGN TO SOMEONE ELSE option. Default Value: Should someone else be signing? Provide the new signer's email address and send the document to them for signature.
5	DocuSign_TipCorrect	Sets the text shown under the CORRECT option. Default Value: Change recipient information, fields, or document's content after sending.
6	DocuSign_SignOnPaper	Sets the text for the PRINT & SIGN button. It also sets the header text for the Print & Sign instructions dialog box. Default Value: Print & Sign
7	DocuSign_TipSignOnPaper	Sets the text shown under the PRINT & SIGN option. Default Value: Print the document and sign in ink. Then either scan and upload or fax back the document.
8	DocuSign_TipVoid	Sets the text shown under the VOID option. Default Value: Cancel the document. Notifies all recipients and removes access to the document.
9	DocuSign_TipMarkup	Sets the text shown under the MARK UP option. Default Value: Make changes and collaborate on the document's content.
10*	DocuSign_Decline	Sets the text for the ' DECLINE TO SIGN ' button. It also sets the header text for the 'Decline to Sign' dialog box. For brevity, this was not shown in the screenshot. Default Value: Decline to Sign
11	DocuSign_TipDeclineToSign	Sets the text shown under the DECLINE TO SIGN option. For brevity, this was not shown in the screenshot. Default Value: Notify the sender you refuse to sign the document.
-	DocuSign_TipFormData	Sets the text shown under the FORM DATA option. For brevity, this was not shown in the screenshot. Default Value: Read and download the document form data.

Help and Information Text

These lines set the text shown at the top or bottom of the page to provide guidance to signers about the actions to take when filling out fields and to finish signing. All of these items are new.



Data Name	Description and Default Value
DocuSign_HelpfulMessageApprove	Sets the help cue text for an Approve field. Default Value: Approve
DocuSign_HelpfulMessageCheckbox	Sets the help cue text for a checkbox. Default Value: Select the checkbox to mark
DocuSign_HelpfulMessageCommissionExpirationDate	Sets the help cue text for a Notary Commission expiration date field. Default Value: Commission expiration date
DocuSign_HelpfulMessageCommissionNumber	Sets the help cue text for a Notary Commission Number field. Default Value: Commission number
DocuSign_HelpfulMessageCompany	Sets the help cue text for a Company field. Default Value: Enter your company
DocuSign_HelpfulMessageCounty	Sets the help cue text for a Country field. Default Value: County
DocuSign_HelpfulMessageDate	Sets the help cue text for a Date field. Default Value: Date
DocuSign_HelpfulMessageDecline	Sets the help cue text for a Decline field. Default Value: Decline
DocuSign_HelpfulMessageDone	Sets the help cue text when a signer has completed all required tags or placed a tag during free-form signing. Default Value: Done! Click Finish to send the completed document.
DocuSign_HelpfulMessageFreeform	Sets the help cue text for free-form signing. Default Value: Drag and drop fields from the left panel onto the document
DocuSign_HelpfulMessageInitialHere	Sets the help cue text for a required Initials field. Default Value: Select the yellow initial field to create and add your initials.

DocuSign_HelpfulMessageInitialHereOptional	Sets the help cue text for an optional Initials field. Default Value: Click the yellow initial field to add your initials.
DocuSign_HelpfulMessageList	Sets the help cue text for a List field. Default Value: Select an option from the list
DocuSign_HelpfulMessageMarkupText	Sets the help cue text when the mark up feature is activated. Default Value: Mark changes on document
DocuSign_HelpfulMessageNotarySeal	Sets the help cue text for a Notary Seal field. Default Value: Notary seal
DocuSign_HelpfulMessageNumber	Sets the help cue text for a Number field. Default Value: Enter number
DocuSign_HelpfulMessagePleaseReview	Sets the help cue text shown when starting the signing process. . Default Value: Please review the documents below.
DocuSign_HelpfulMessageRadio	Sets the help cue text for a Radio Button field. Default Value: Select one radio button
DocuSign_HelpfulMessageSignerAttachment	Sets the help cue text for a required Signer Attachment field. Default Value: Click the yellow attachment field to add a document
DocuSign_HelpfulMessageSignerAttachmentOptional	Sets the help cue text for an optional Signer Attachment field. Default Value: Select to attach a file
DocuSign_HelpfulMessageSignHere	Sets the help cue text for a required Signature field. Default Value: Select the yellow sign field to create and add your signature.
DocuSign_HelpfulMessageSignHereOptional	Sets the help cue text for an optional Signature field. Default Value: Click the yellow sign field to add your signature.
DocuSign_HelpfulMessageSSN	Sets the help cue text for an SSN field. Default Value: Enter social security number
DocuSign_HelpfulMessageState	Sets the help cue text for a State field. Default Value: Enter your state
DocuSign_HelpfulMessageStreetAddress	Sets the help cue text for a Street Address field. Default Value: Street address
DocuSign_HelpfulMessageTelephoneNumber	Sets the help cue text for a Telephone Number field. Default Value: Telephone number

DocuSign_HelpfulMessageText	Sets the help cue text for a Text (Data) field. Default Value: Enter text
DocuSign_HelpfulMessageTitle	Sets the help cue text for a Title field. Default Value: Enter your title
DocuSign_HelpfulMessageZIP5	Sets the help cue text for a Zip Code field. Default Value: Enter five digit zip code
DocuSign_HelpfulMessageZIP5DASH4	Sets the help cue text for a Zip Code +4 field. Default Value: Enter five digit zip code plus four digits

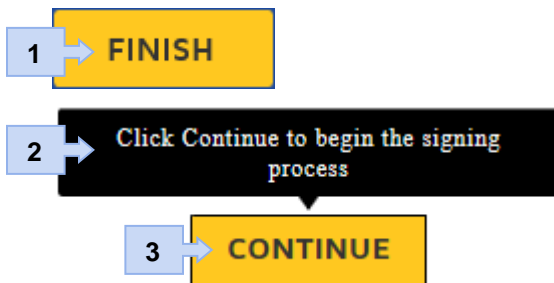
Free-Form Signing



#	Data Name	Description and Default Value
1	DocuSign_Fields	Sets the heading text above the free-form signing fields. Default Value: Fields

Buttons

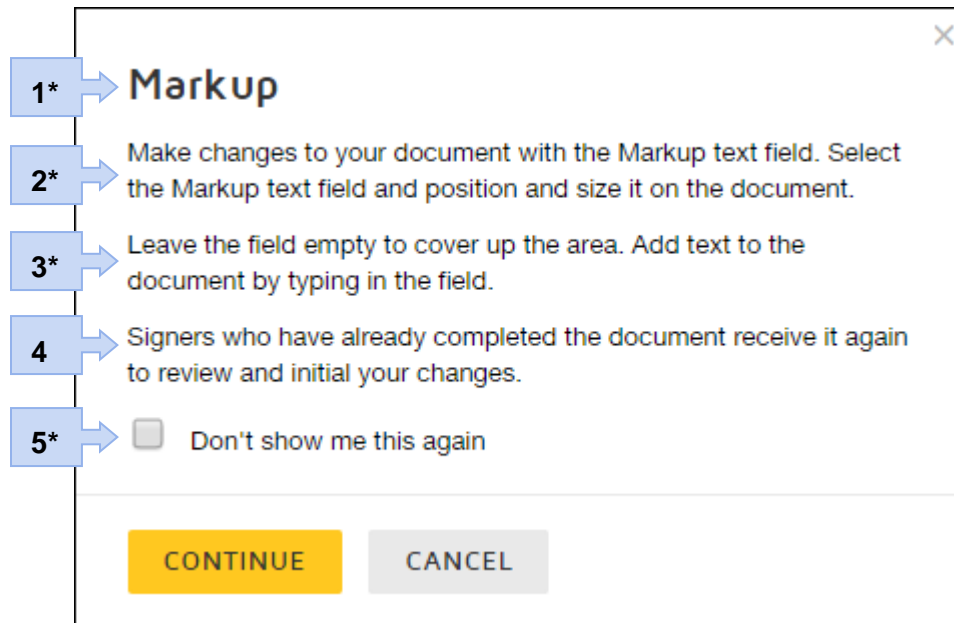
These lines set the text used for the signing experience buttons.



#	Data Name	Description and Default Value
1	DocuSign_FinishSigning	Sets the text of the Finish signing button. Default Value: Finish
2	DocuSign_BeginSigningMessage	Sets the hover help text for the Continue signing button. Default Value: Click Continue to begin the signing process
3	DocuSign_Continue	Sets the text of the Continue signing button. Default Value: Continue

Document Markup – Markup Instructions Dialog

These lines set the header, message, and error text for the Document Markup instructions dialog. Items marked with an asterisk (*) are lines that have changed; all other items are new.



#	Data Name	Description and Default Value
1*	Markup_DescTitle	Sets the header text for the Document Markup dialog box. Default Value: Markup
2*	Markup_DescLine1	Sets the message text for dialog box information. Default Value: Make changes to your document with the Markup text field. Select the Markup text field and position and size it on the document.
3*	Markup_DescLine2	Sets the message text for dialog box instructions. Default Value: Leave the field empty to cover up the area. Add text to the document by typing in the field.
4	Markup_DescLine3	Sets the message text for the description of the actions previous signers will take with the markup option. Default Value: Signers who have already completed the document receive it again to review and initial your changes.
5*	Markup_SkipDesc	Sets the text for the don't show check box. Default Value: Don't show me this again.

Change Signer Dialog

These lines set the text for the Change Signer dialog box. All items in this section were modified due to changing the text from “Change Signer” to “Assign to Someone Else.”

The screenshot shows a dialog box titled "Assign To Someone Else" with a close button (X) in the top right corner. The dialog contains the following elements:

- 1*** Points to the title "Assign To Someone Else".
- 2*** Points to the label "Email Address for the New Signer" above a text input field.
- 3*** Points to the label "New Signer's Name" above a text input field.
- 4*** Points to the text "Please provide a reason to Steve Anderson for changing signing responsibility" above a large text area. A character count "characters remaining 248/260" is visible at the bottom right of the text area.
- 1*** Points to the "ASSIGN TO SOMEONE ELSE" button (yellow) and the "CANCEL" button (grey).

Below the dialog box, a table provides the configuration details for each numbered item.

#	Data Name	Description and Default Value
1*	DocuSign_ChangeSigner	Sets the text for the ASSIGN TO SOMEONE ELSE header and button. This also sets the text for the ASSIGN TO SOMEONE ELSE option in the OTHER ACTIONS menu. . Default Value: Assign to Someone Else
2*	DocuSign_ChangeSignerName	Sets the text associated with the name field for the new signer. Default Value: New Signer's Name
3*	DocuSign_ChangeSignerDesc	Sets the text associated with the change signer reason field. Default Value: Please provide a reason to [[SenderName]] for changing signing responsibility
4*	DocuSign_ChangeSignerInfo	Sets the message text to the signer when they will be added as a CC recipient. Default Value: Clicking the Assign to Someone Else button will send a notification to the person to whom you assigned this envelope. The original sender will also receive a notification. You will be added as a Carbon Copy (CC) recipient.

#	Data Name	Description and Default Value
4*	DocuSign_ChangeSignerInfoNoCC	Sets the message text to the signer when they will not be added as a CC recipient. Default Value: Clicking the Assign to Someone Else button will send a notification to the person to whom you assigned this envelope. The original sender will also receive a notification. In addition, you will no longer have access to the envelope.

Payment Processing

These lines set the text used in the Payment Processing dialog boxes.

Payment Information

These lines set the text associated with the Payment Information dialog box.

#	Data Name	Description and Default Value
1	DocuSign_Payment	Sets the header text for the Payment Processing dialog boxes. Default Value: Payment
2	DocuSign_PaymentNameOnCard	Sets the text used with the Name on Card field. Default Value: Name on Card

Payment Authorized

These lines set the text associated with the Payment Authorized dialog box.

#	Data Name	Description and Default Value
1	DocuSign_Payment	Sets the header text for the Payment Processing dialog boxes. Default Value: Payment
2	DocuSign_PaymentAuthorized	Sets the text for the payment authorized dialog box. Default Value: Payment Authorized

Print & Sign

These lines set the text used for the Print & Sign dialog boxes.

Note: Print & Sign is enabled in the Envelope Settings when sending an envelope. If return by [fax is disabled](#) in the resource file, then the system only allows uploading and Print & Sign: Document Download dialog box is the first dialog shown to signers.

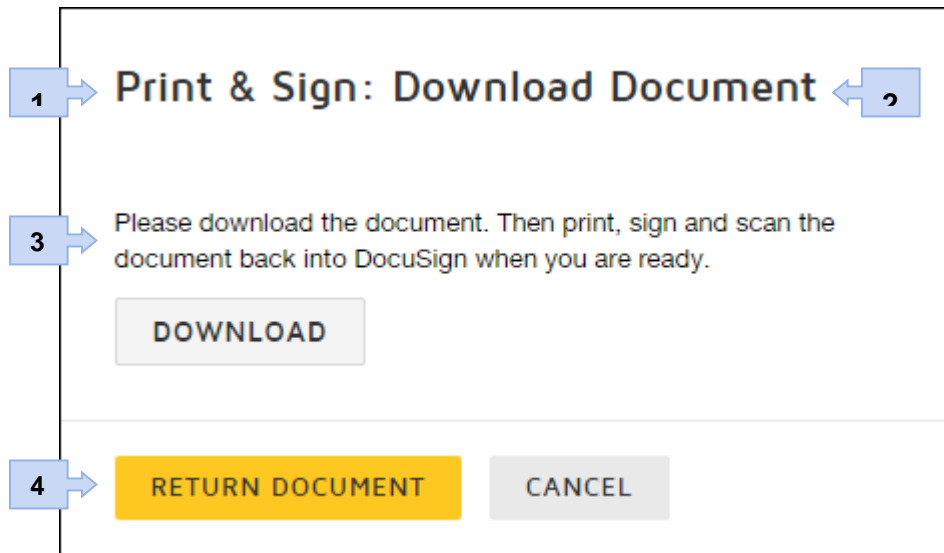
Print & Sign

These lines set the text for the Print & Sign dialog box used when the signer will print, sign, and return their documents by upload or fax.

#	Data Name	Description and Default Value
1	DocuSign_SignOnPaper	Sets the header text for Print and Sign dialog box. Default Value: Print & Sign
2	SignOnPaper_ChooseAReturnType	Sets the description text for Print and Sign. Default Value: How would you like to return your signed document?
3	DocuSign_SignOnPaperUploadChoice	Sets the description text associated with the upload documents option. Default Value: Upload
4	DocuSign_SignOnPaperFaxChoice	Sets the description text associated with the fax documents option. Default Value: Fax

Print & Sign: Download Document

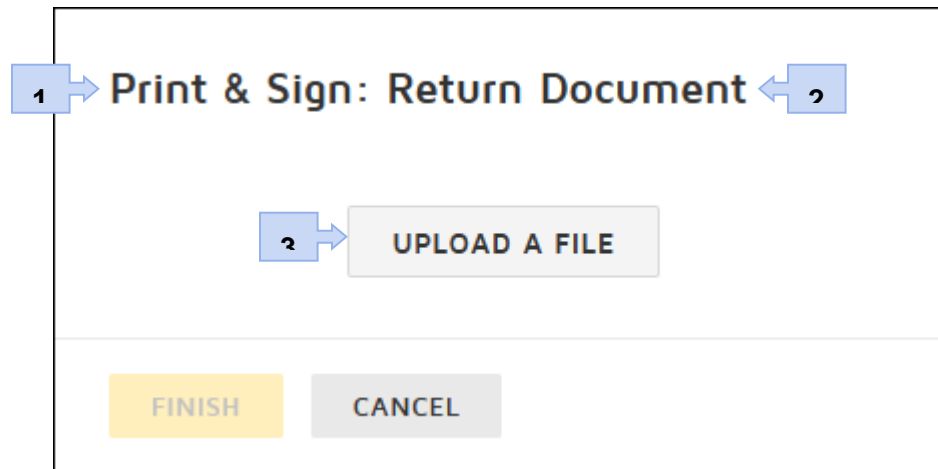
These lines set the text for the Print & Sign: Download Document dialog box used when the signer chooses to return their documents by upload.



#	Data Name	Description and Default Value
1	DocuSign_SignOnPaper	Sets the header text for Print and Sign dialog box. Default Value: Print & Sign
2	SignOnPaper_DownloadDocument	Sets the additional text for Print and Sign dialog box header. Default Value: Download Document
3	SignOnPaper_UploadDownloadInstruction	Sets the description text associated with the upload documents instructions. Default Value: Please download the document. Then print, sign and scan the document back into DocuSign when you are ready.
4	SignOnPaper_ReturnDocument	Sets the text for the RETURN DOCUMENT button and the additional header text for uploading documents. . Default Value: Return Document

Print & Sign: Return Document

These lines set the text for the Print & Sign: Download Document dialog box used when the signer chooses to return their documents by upload.



#	Data Name	Description and Default Value
1	DocuSign_SignOnPaper	Sets the header text for Print and Sign dialog box. Default Value: Print & Sign
2	SignOnPaper_ReturnDocument	Sets the additional header text for uploading documents and the RETURN DOCUMENT button text. Default Value: Return Document
3	DocuSign_UploadAFile	Sets the text associated with the upload file button. Default Value: Upload a file

Print & Sign: Send by Fax

These lines set the text for the Print & Sign: Send by Fax dialog box, used when the signer chooses to return their documents by fax.

1 → **Print & Sign: Send by Fax** ← **2**

2 → Please download the document. Follow the instructions on the included fax cover page to return the documents by fax.

DOWNLOAD

✓ Do you need help?

4 → When faxing your documents, make sure the DocuSign fax cover sheet is the first page that is sent.

The fax cover sheet has information that links your documents to this transaction and your documents could get lost.

FINISH **CANCEL**

#	Data Name	Description and Default Value
1	DocuSign_SignOnPaper	Sets the header text for Print and Sign dialog box. Default Value: Print & Sign
2	SignOnPaper_SendByFax	Sets the additional header text for send by fax. Default Value: Send by Fax
3	SignOnPaper_FaxDownloadInstruction	Sets the text associated with the send by fax instructions. Default Value: Please download the document. Follow the instructions on the included fax cover page to return the documents by fax.
4	SignOnPaper_FaxHelp	Sets the text associated with the additional help for send by fax. This text is also used in the Waiting for Your Fax dialog box. Default Value: When faxing your documents, make sure the DocuSign fax cover sheet is the first page that is sent. The fax cover sheet has information that links your documents to this transaction and your documents could get lost.

Print & Sign: Waiting for Your Fax

These lines set the text for the Print & Sign: Waiting for Your Fax dialog box, used when the signer chooses to return their documents by fax and then tries to re-access documents in an envelope.

The screenshot shows a dialog box titled "Waiting for Your Fax".

- 1** points to the title "Waiting for Your Fax".
- 2** points to the text: "This document status will be automatically updated to completed once we receive your fax." and the bold text "CANCEL FAX to sign online." below it.
- 3** points to the text: "When faxing your documents, make sure the DocuSign fax cover sheet is the first page that is sent." and the paragraph below it: "The fax cover sheet has information that links your documents to this transaction and your documents could get lost."
- 4** points to the "CANCEL FAX" button.

Other visible elements include a clock icon, a "VIEW DOCUMENTS" button, and a "Do you need help?" link.

#	Data Name	Description and Default Value
1	SignOnPaper_WaitingForYourFax	Sets the header text for Waiting for your fax dialog box. Default Value: Waiting for Your Fax
2	DocuSign_SignOnPaperCancelFaxDesc	Sets the description and instruction text in the Waiting for Your fax dialog box. Default Value: This document status will be automatically updated to completed once we receive your fax. [[[[DocuSign_SignOnPaperCancelFax]]] to sign online.
3	SignOnPaper_FaxHelp	Sets the text associated with the additional help for send by fax. This text is also used in the Print & Sign: Send by Fax dialog box. Default Value: When faxing your documents, make sure the DocuSign fax cover sheet is the first page that is sent. The fax cover sheet has information that links your documents to this transaction and your documents could get lost.
4	DocuSign_SignOnPaperCancelFax	Sets the text shown in the Cancel Fax button. Default Value: Cancel Fax

Signing Complete

These lines set the text and information used for the dialog boxes shown after a recipient clicks the Finish button. The dialog box shown depends on if the recipient has a DocuSign account.

#	Data Name	Description and Default Value
A	DocuSignComplete_AllowDownload	Sets if download from signing complete is shown or hidden (true = show). Default Value: true
B	DocuSignComplete_AllowPrint	Sets if print from signing complete is shown or hidden (true = show). Default Value: true
1	SaveACopy_HasAccount_Header	Sets the header text for signing complete dialog box for recipients with DocuSign accounts. Default Value: Log in to DocuSign
2	DocuSignComplete_ViewTitle	Sets the text in the signing complete dialog box for recipients with DocuSign accounts. Default Value: A copy of this document has been saved to your DocuSign account. Please log in to view it.
3	SaveACopy_Login_Button	Sets the text shown in the account log in button. Default Value: Log in

#	Data Name	Description and Default Value
4	SaveACopy_NoThanks	Sets the text shown in the no thanks button. This button is shared with the signing complete dialog box for signers that do not have a DocuSign account. Default Value: No Thanks
5	SaveACopy_Social_Login_Header	Sets the text for alternate log in information. Default Value: Or log in using:

1 YOU'RE DONE SIGNING!

2 Think that was easy? You can sign any document, even if it wasn't sent through DocuSign by signing up for a **FREE DocuSign** account today!

Email
sstack@mailnesia.com

Password

Confirm Password

3 By clicking SIGN UP, you agree to DocuSign Terms of Use **4**

5 SIGN UP NO THANKS **6**

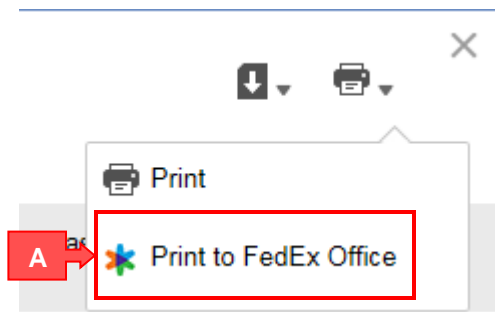
7 Electronically sign any document. **8**

9 Get signatures from others. **10**

11 Sign on the go with DocuSign Mobile! **12**

#	Data Name	Description and Default Value
A	DocuSignComplete_AllowDownload	Sets if download from signing complete is shown or hidden (true = show). Default Value: true
B	DocuSignComplete_AllowPrint	Sets if print from signing complete is shown or hidden (true = show). Default Value: true
1	DocuSignComplete_YoureDoneSigning	Sets the header text for signing complete dialog box for recipients that do not have a DocuSign account. Default Value: You're Done Signing!

#	Data Name	Description and Default Value
2	SaveACopy_Subtitle	Sets the text in the signing complete dialog box for recipients that do not have a DocuSign account. Default Value: Think that was easy? You can sign any document, even if it wasn't sent through DocuSign by signing up for a FREE DocuSign account today!
3	DocuSignComplete_TermsAndConditionsPrefix	Sets the sign up description text. Default Value: By clicking SIGN UP, you agree to DocuSign
4	DocuSignComplete_TermsAndConditionsLink	Sets the text for the DocuSign Terms of Use link. Default Value: Terms of Use
5	SaveACopy_Signup_Button	Sets the text shown in the account log in button. Default Value: Sign Up
6	SaveACopy_NoThanks	Sets the text shown in the no thanks button. This button is shared with the signing complete dialog box for signers with DocuSign accounts. Default Value: No Thanks
7	SaveACopy_NoAccount_Copy_1_Icon	Sets the icon associated with the copy 1 text. Default Value: /imgs/sign.png
8	SaveACopy_NoAccount_Copy_1	Sets the copy 1 text for recipients that do not have a DocuSign account. Default Value: Electronically sign any document.
9	SaveACopy_NoAccount_Copy_2_Icon	Sets the icon associated with the copy 2 text. Default Value: /imgs/send.png
10	SaveACopy_NoAccount_Copy_2	Sets the copy 2 text for recipients that do not have a DocuSign account. Default Value: Get signatures from others.
11	SaveACopy_NoAccount_Copy_3_Icon	Sets the icon associated with the copy 3 text. Default Value: /imgs/mobile.png
12	SaveACopy_NoAccount_Copy_3	Sets the copy 3 text for recipients that do not have a DocuSign account. Default Value: Sign on the go with DocuSign Mobile!



#	Data Name	Description and Default Value
A	DocuSign_EnablePrintToFedEx	Sets if the Print to FedEx Office option for printing from signing complete is shown or hidden (true = show). Default Value: true

Retired Signing Resource File Information

This section provides information on signing resource file items that are being retired in the new signing experience. Screenshots for the associated portion of the current signing experience are also shown for reference.

Welcome

Request for Signature

From: **Steve Anderson**
Jeff Legacy

Documents (2): NDA-2.pdf
NewAccount.pdf

1 Steve Anderson of Jeff Legacy requested your signature on 2 documents.
To e-sign the documents, please take the following steps: 2

3 **Agree to do business electronically with Jeff Legacy.**

4 1 **Review Documents**

5 2 **Sign then Confirm** - Click the and tags in your document to sign, then confirm.

6 3 **Save your Copy**

CONSUMER DISCLOSURE

From time to time, Jeff Legacy (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign, Inc. (DocuSign) electronic signing system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to these terms and conditions, please confirm your agreement by clicking the 'I agree' button at the bottom of this document.

[Read Full Agreement >](#)

☐ I agree to do business electronically with Jeff Legacy

[Review Documents](#) [Decline](#) [Finish Later](#) [Sign on Paper](#) [Change Signer](#)

☐ Check here to skip this information in the future

#	Data Name	Description and Default Value
A	DocuSign_HideIntroductionAndSteps	Sets if the steps for signing documents are shown or hidden (true = hide). Default Value: true
B	DocuSign_HideIntroductionDocs	Sets if the documents in an envelope are listed or hidden (true = hide). Default Value: false
C	DocuSign_PrintAllowOnStartDialog	Sets if the print icon/link is shown or hidden (true = show). Default Value: true
1	DocuSign_IntroSenderRequestedDoc	Sets the introductory text for a signer with a single document. Default Value: [[SenderName]] of [[SenderAccount]] requested your signature on [[DocumentCount]] document.
1	DocuSign_IntroSenderRequestedDocs	Sets the introductory text for a signer with multiple documents. Default Value: [[SenderName]] of [[SenderAccount]] requested your signature on [[DocumentCount]] documents.
1	DocuSign_IntroSenderRequestedDoc_Mobile	Sets the introductory text for a signer with a single document for mobile clients. Default Value: [[SenderName]] of [[SenderAccount]] requested your signature
1	DocuSign_IntroSenderRequestedDocs_Mobile	Sets the introductory text for a signer with multiple documents for mobile clients. Default Value: [[SenderName]] of [[SenderAccount]] requested your signature
1	DocuSign_IntroReviewDoc	Sets the introductory text for a reviewer with a single document. Default Value: [[SenderName]] of [[SenderAccount]] would like you to review [[DocumentCount]] document.
1	DocuSign_IntroReviewDocs	Sets the introductory text for a reviewer with multiple documents. Default Value: [[SenderName]] of [[SenderAccount]] would like you to review [[DocumentCount]] documents.
1	DocuSign_IntroReviewDoc_Mobile	Sets the introductory text for a reviewer with a single document for mobile clients. Default Value: [[SenderName]] of [[SenderAccount]] would like you to review [[DocumentCount]] document

#	Data Name	Description and Default Value
1	DocuSign_IntroReviewDocs_Mobile	Sets the introductory text for a reviewer with multiple documents for mobile clients. Default Value: [[SenderName]] of [[SenderAccount]] would like you to review [[DocumentCount]] documents
2	DocuSign_IntroToSignStepsDoc	Sets the instruction text for a signer with a single document. Default Value: To e-sign the document, please take the following steps:
2	DocuSign_IntroToSignStepsDocs	Sets the instruction text for a signer with multiple documents. Default Value: To e-sign the documents, please take the following steps:
2	DocuSign_IntroToReviewDoc	Sets the instruction text for a reviewer with a single document. Default Value: To review the document, please take the following steps:
2	DocuSign_IntroToReviewDocs	Sets the instruction text for a reviewer with multiple documents. Default Value: To review the documents, please take the following steps:
3	DocuSign_IntroStepAgree	Sets the text for agreeing to do business electronically instruction step. Default Value: Agree to do business electronically with [[SenderAccount]].
4	DocuSign_IntroStepReview	Sets the text for the step 1 of the signer actions. Default Value: Review Documents
4	DocuSign_IntroStepReview_Mobile	Sets the text for the step 1 of the signer actions for mobile clients. Default Value: Review document and tap Start when ready
4	DocuSign_IntroStepReview_Freeform_Mobile	Sets the text for the step 1 of the signer actions for free-form signing for mobile clients. Default Value: Review document and tap to select a field
5	DocuSign_IntroStepComplete	Sets the text for the step 2 of the signer actions. Default Value: Sign then Confirm –Click the [[SignHereImage]] and [[InitialHereImage]] tags in your document to sign, then confirm.
5	DocuSign_IntroStepComplete_Mobile	Sets the text for the step 2 of the signer actions for mobile clients. Default Value: Tap fields and enter data

#	Data Name	Description and Default Value
5	DocuSign_IntroStepComplete_Freeform_Mobile	Sets the text for the step 2 of the signer actions for free-form signing for mobile clients. Default Value: Select tag and reposition
6	DocuSign_IntroStepGetCopy	Sets the text for the step 3 of the signer actions. Default Value: Save your Copy
6	DocuSign_IntroStepGetCopy_Mobile	Sets the text for the step 3 of the signer actions for mobile clients. Default Value: Complete signing and save a copy
7	DocuSign_IntroReadFullDisclosure	Sets text for link to sender's consumer disclosure. Default Value: Read Full Agreement>
7	DocuSign_IntroReadFullDisclosure_Mobile	Sets text for link to sender's consumer disclosure for mobile clients. Default Value: Read the Consumer Disclosure
8	DocuSign_IntroSuppress	Sets the text for 'skip' checkbox. This is only available to recipients that have a DocuSign account. Default Value: Check here to skip this message in the future

Agent Managed Envelope Welcome

Request for Signature

From: **Steve Anderson**
Jeff Legacy

Documents (1): NewAccount.pdf

1 → Steve Anderson of Jeff Legacy requested you review and address 1 document.
To address the document, please take the following steps: ← **2**

3 → **1** Provide an email address and name for each of the recipients you represent.

4 → **2** Complete reviewing the document.

5 → **Review and Complete**

Agree to do business electronically with Jeff Legacy.

CONSUMER DISCLOSURE

From time to time, Jeff Legacy (we, us or Company) may be required by law to provide to you certain written notices or disclosures. Described below are the terms and conditions for providing to you such notices and disclosures electronically through the DocuSign, Inc. (DocuSign) electronic signing system. Please read the information below carefully and thoroughly, and if you can access this information electronically to your satisfaction and agree to these terms and conditions, please confirm your agreement by clicking the 'I agree' button at the bottom of this document.

[Read Full Agreement >](#)

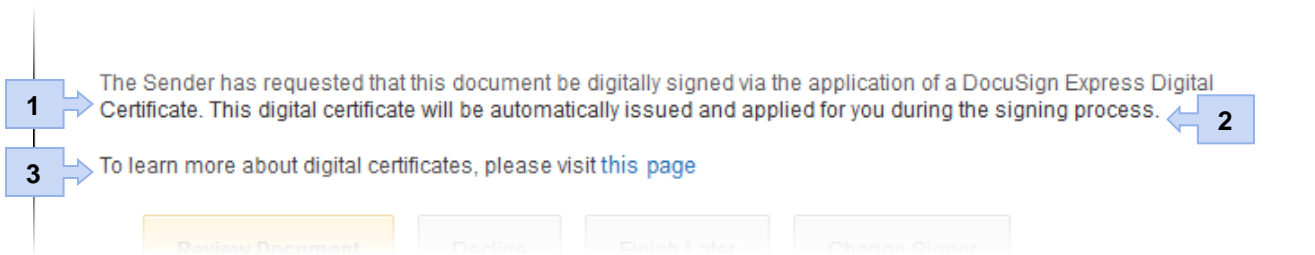
☒ I agree to do business electronically with Jeff Legacy

#	Data Name	Description and Default Value
1	DocuSign_IntroAgentRequestedDoc	Sets the introductory text for an agent with a single document. Default Value: [[SenderName]] of [[SenderAccount]] requested you review and address [[DocumentCount]] document.
1	DocuSign_IntroAgentRequestedDoc_Mobile	Sets the introductory text for an agent with a single document for mobile clients. Default Value: [[SenderName]] of [[SenderAccount]] requested you review and address [[DocumentCount]] document
1	DocuSign_IntroAgentRequestedDocs	Sets the introductory text for an agent with multiple documents. Default Value: [[SenderName]] of [[SenderAccount]] requested you review and address [[DocumentCount]] documents.
1	DocuSign_IntroAgentRequestedDocs_Mobile	Sets the introductory text for an agent with multiple documents for mobile clients. Default Value: [[SenderName]] of [[SenderAccount]] requested you review and address [[DocumentCount]] documents

#	Data Name	Description and Default Value
2	DocuSign_IntroToAgentStepsDoc	Sets the instruction text for an agent with a single document. Default Value: To address the document, please take the following steps:
2	DocuSign_IntroToAgentStepsDocs	Sets the instruction text for an agent with multiple documents. Default Value: To address the documents, please take the following steps:
3	DocuSign_IntroAgentStepReview	Sets the text for the step 1 of the agent actions. Default Value: Provide an email address and name for each of the recipients you represent.
3	DocuSign_IntroAgentStepReview_Mobile	Sets the text for the step 1 of the agent actions for mobile clients. Default Value: Provide an email address and name for each of the recipients you represent.
4	DocuSign_IntroAgentStepComplete	Sets the text for the step 2 of the agent actions. Default Value: Complete reviewing the document.
4	DocuSign_IntroAgentStepComplete_Mobile	Sets the text for the step 2 of the agent actions for mobile clients. Default Value: Complete reviewing the document
5	DocuSign_IntroReviewSTMButton	Sets the text displayed in the 'Review and Complete' button. Default Value: Review and Complete

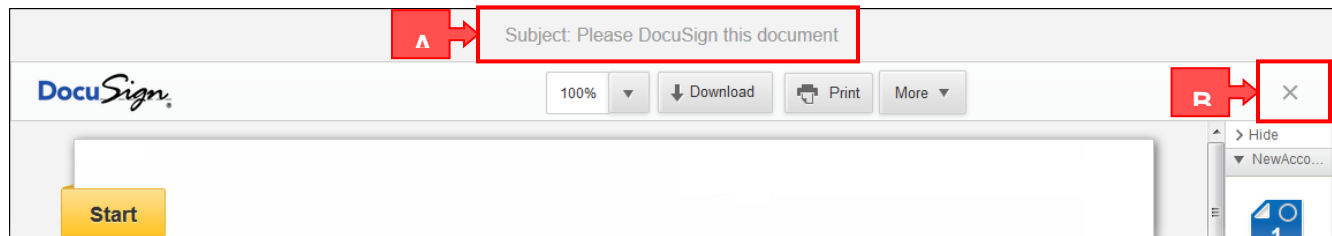
Digital Certificates/Signatures Welcome

Note: Digital Signature information will be implemented in the new signing experience at a later date.



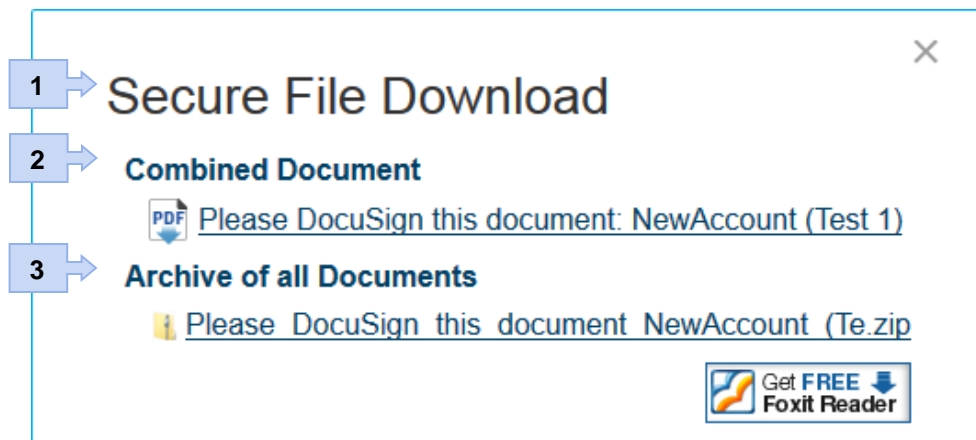
#	Data Name	Description and Default Value
1	DigitalCert_SenderRequestsExpress	<p>Sets the text describing the type of certificate requested by the sender. In this case, the certificate type is DocuSign Express Digital Signature.</p> <p>Default Value: The Sender has requested that this document be digitally signed via the application of a DocuSign Express Digital Signature.</p>
1	DigitalCert_SenderRequestsSAFE	<p>Sets the text describing the type of certificate requested by the sender. In this case, the certificate type is SAFE-BioPharma Digital Signature.</p> <p>Default Value: The Sender has requested that this document be digitally signed via the application of a SAFE-BioPharma Digital Signature. You will be prompted to provide your SAFE BioPharma credentials before the certificate is applied.</p>
2	DigitalCert_ExpressApplication	<p>Sets the text describing that the DocuSign Express Digital Signature will be applied during the signing process. This line only applies to requiring a DocuSign Express Digital Signature.</p> <p>Default Value: A digital certificate will be automatically issued and applied for you during the signing process.</p>
3	DigitalCert_LearnMore	<p>Sets the text shown on the 'More' options list for the document markup feature.</p> <p>Default Value: To learn more about digital certificates, please visit this page</p>

Signing Header



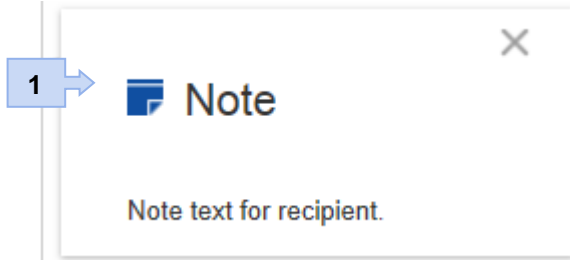
#	Data Name	Description and Default Value
A	DocuSign_HideSubjectHeader	Sets if the email Subject is shown or hidden (true = hide) in the header. Default Value: false
B	DocuSign_HideUpperCornerToolsCloseX	Sets if the close icon is shown or hidden (true = hide). Default Value: false

Document Download



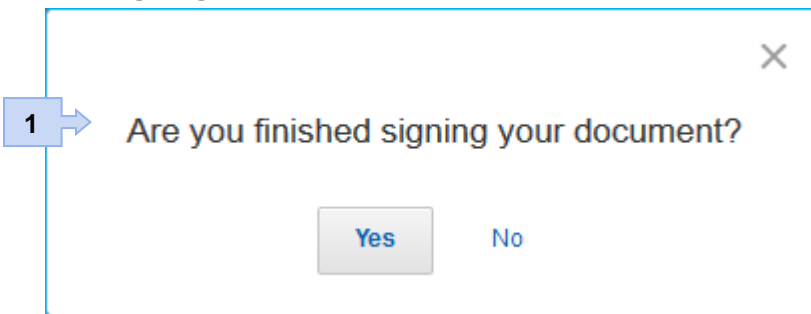
#	Data Name	Description and Default Value
1	DocuSign_DocumentDownload	Sets the header text for Document Download dialog box. Default Value: Secure File Download
2	DocuSign_DownloadCombinedLabel	Sets the header text for downloading documents as a combined PDF file. Default Value: Combined Document
3	DocuSign_DownloadArchiveLabel	Sets the header text for downloading documents as a zip file with separate PDFs. Default Value: Archive of all Documents

Note Dialog



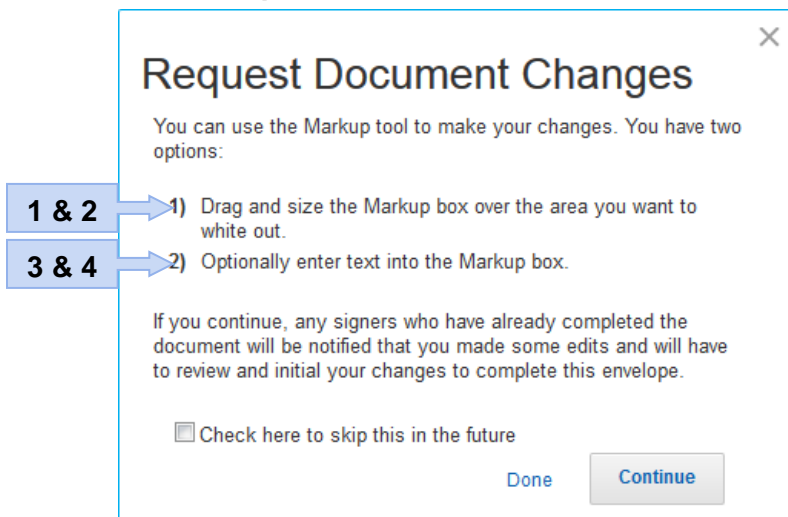
#	Data Name	Description and Default Value
1	DocuSign_RecipNote	Sets the header text for the note dialog box. Default Value: Note

Free-Form Signing Finished



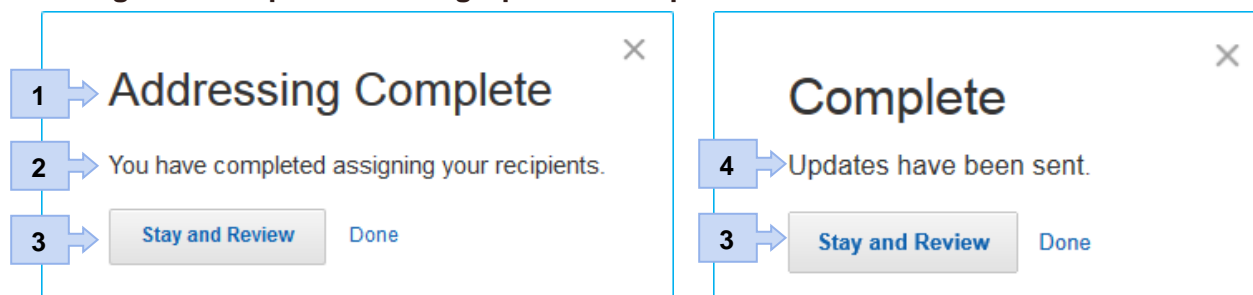
#	Data Name	Description and Default Value
1	DocuSign_SignerPlacedCompleteConfirm	Sets the message text for confirming that free-form is complete. Default Value: Are you finished signing your document?
1	DocuSign_HelpfulFinish_Mobile	Sets the message text for confirming that free-form is complete for mobile clients. Default Value: Are you finished signing?

Document Markup



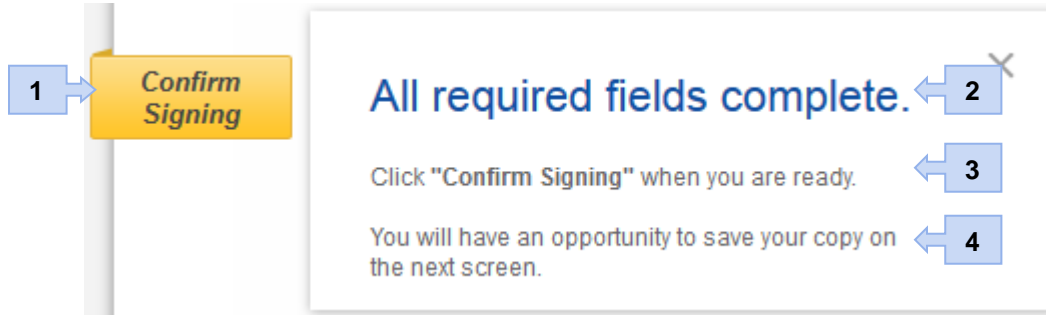
#	Data Name	Description and Default Value
1	Markup_OptOneNumber	Dialog box option 1 number format. Default Value: 1)
2	Markup_OptOne	Sets the message text for dialog box option 1. Default Value: Drag and size the Markup box over the area you want to white out.
3	Markup_OptTwoNumber	Dialog box option 2 number format. Default Value: 2)
4	Markup_OptTwo	Sets the message text for dialog box option 2. Default Value: Optionally enter text into the Markup box.

Agent Managed Envelope Addressing/Updates Completed



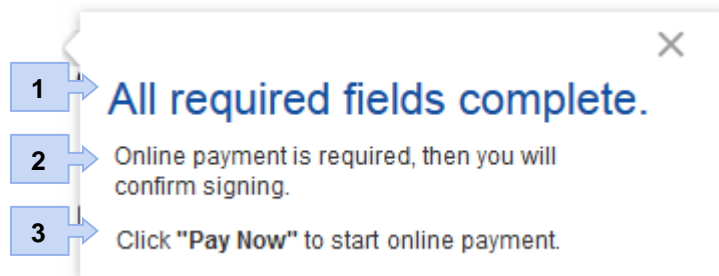
#	Data Name	Description and Default Value
1	DocuSign_FinishAddressing Title	Sets the header text for the completed dialog box. Default Value: Addressing Complete
1	DocuSignComplete_Header ForAddressingComplete_Mobile	Sets the header text for the dialog box for mobile clients. Default Value: Addressing Complete!
2	DocuSign_FinishAddressing SubTitle	Sets the message text for the completed dialog box for Agent Managed Envelopes. Default Value: You have completed assigning your recipients.
3	DocuSign_CompleteSigning_Review	Sets the text for the 'Stay and Review' button. Default Value: Stay and Review
4	Intermediary_UpdateSent	Sets the message text for the completed dialog box for Manage Addresses type recipients. Default Value: Updates have been sent.

Normal Complete



#	Data Name	Description and Default Value
1	DocuSign_NavComplete Signing	Sets the text associated with the 'Confirm Signing' button. Default Value: Confirm Signing
2	DocuSign_CompleteAll	Sets the header text for the Completed dialog box. This is also used in the Pay Now dialog box. Default Value: All required fields complete.
3	DocuSign_CompleteClickHelp	Sets the instruction text for the Completed dialog box. Default Value: Click " Confirm Signing " when you are ready.
4	DocuSign_CompleteGetCopy	Sets the get a copy text for the Completed dialog box. Default Value: You will have an opportunity to save your copy on the next screen.

Payment Processing – Pay Now



#	Data Name	Description and Default Value
1	DocuSign_CompleteAll	Sets the header text for the Pay Now dialog box. This is the same header as the normal complete dialog box. Default Value: All required fields complete.
2	DocuSign_PaymentGetCopy	Sets the description text for the Pay Now dialog box. Default Value: Online payment is required. After you pay you will confirm signing.
3	DocuSign_PaymentClickHelp	Sets the instruction text for the Pay Now dialog box. Default Value: Click " Pay Now " to start online payment.

#	Data Name	Description and Default Value
3	DocuSign_PaymentMobile1	Sets the instruction text for the Pay Now dialog box for mobile clients. Default Value: Click 'Pay Now' to pay through PayPal's secure payment processing site.

Payment Processing – Payment Complete

PAYMENT

Amount due: \$ 55.00

1 To confirm your payment and submit your completed document with all supplied data and signatures, please press the "Complete Payment" button. You will have an opportunity to save your copy on the next screen.

2

Complete Payment

3

[Cancel Payment](#)

#	Data Name	Description and Default Value
1	DocuSign_PaymentCompleteClickHelp	Sets the instruction text for the payment complete dialog box. Default Value: To confirm your payment and submit your completed document with all supplied data and signatures, please press the {b}"Complete Payment"{/b} button.
2	DocuSign_CompleteGetCopy	Sets the get a copy text for the dialog box. This is the same text as the normal completed dialog box. Default Value: You will have an opportunity to save your copy on the next screen.
3	DocuSign_NavCompletePayment	Sets the text associated with the 'Complete Payment' button. Default Value: Complete Payment

Signing Complete - Save a Copy

1 You have completed your documents!

2 Save Your Document Securely Online — FREE with DocuSign

- View, download or print your signed documents anytime
- Legally sign documents with simple clicks on your computer or mobile device

Email
kevin smith_DS@yahoo.com

Password

Confirm Password

☐ I agree to the [Terms and Conditions](#)

3 Save My Document

4 By saving a copy of your document, you're creating a free DocuSign account

5 Share Your Experience

Recommend 18k

Follow Us

Facebook LinkedIn Twitter YouTube

Download ↓ Print

#	Data Name	Description and Default Value
1	DocuSignComplete_Success	Sets the header text for the Signing Complete dialog box. Default Value: You have completed your documents
2	DocuSignComplete_CreateAct Desc	Sets the text for the Signing Complete dialog box. Default Value: Save your document online for FREE
3	DocuSignComplete_CreateAct Button	Sets the text for the 'Save My Document' button. Default Value: Save My Document
4	DocuSignComplete_BySaving ACopyTerm	Sets the description text when creating a DocuSign account. Default Value: By saving a copy of your document, you're creating a free DocuSign account
5	DocuSignComplete_Connect WithDocuSign	Sets the text for sharing information on Facebook. Default Value: Share Your Experience

Comparisons

This section provides comparisons of the current signing experience and the new and improved signing experience. In most cases, the only changes are to the font type used, capitalization and bolding of some words, and placement of buttons. In those cases, a comparison is not shown. Please note that the new signing experience screenshots are not final and might change, based on feedback about the signing experience.

Welcome and Instructions

The current welcome

The screenshot shows the 'Request for Signature' interface. At the top, it says 'Request for Signature' with a print icon. Below that, 'From:' is followed by a profile picture of Steve Anderson and his name 'Steve Anderson' and company 'GenWatt, Inc.'. Under 'Documents (1):', it lists 'Parking Application.pdf'. A scrollable text area contains a legal disclaimer from GenWatt, Inc. about electronic notices. Below the text is a link 'Read Electronic Record and Signature Disclosure >'. A checkbox is checked with the text 'I consent to use Electronic Records and Signatures'. At the bottom, there are five buttons: 'Review Document' (highlighted in orange), 'Decline', 'Finish Later', 'Sign on Paper', and 'Change Signer'.

The new signing experience welcome and instructions are shown at the top of the page. Note that the Decline, Finish Later, Sign on Paper, and Change Signer options have been moved to **Other Actions**.

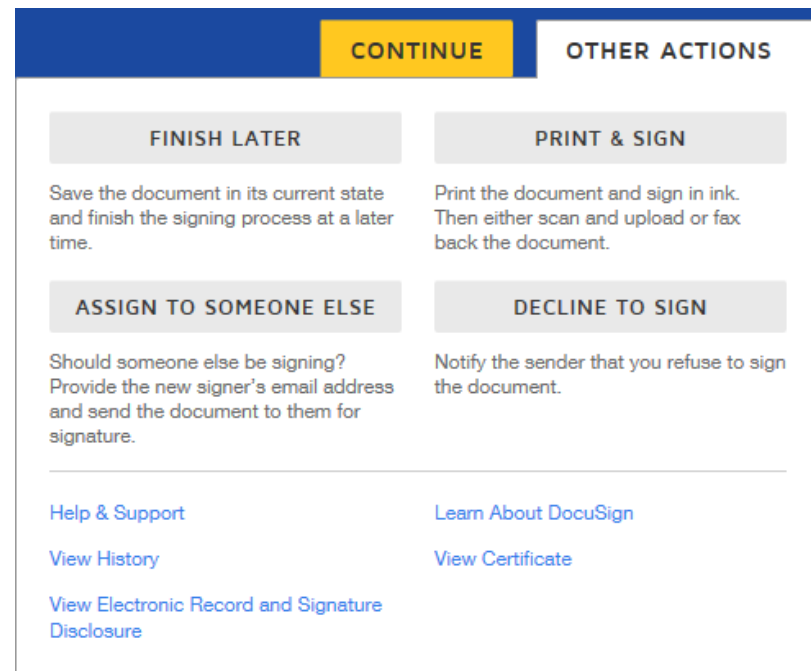
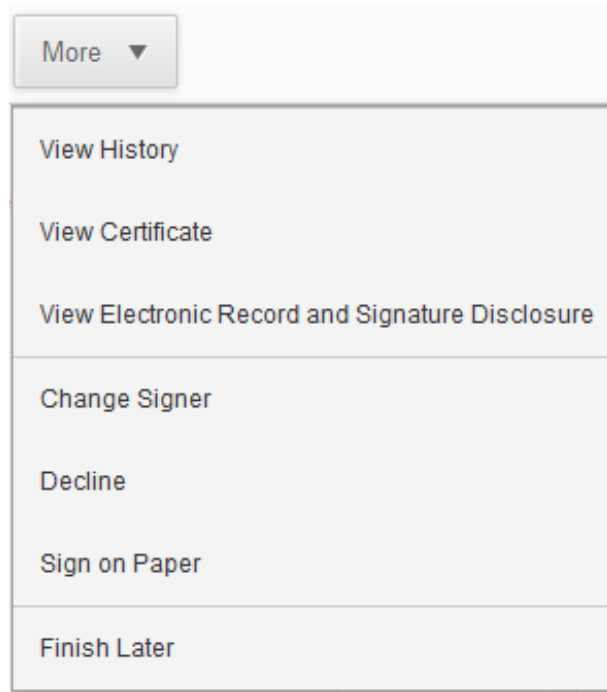
The screenshot shows the new 'Please Review & Act on These Documents' interface. It features the DocuSign logo in the top right corner. Below the title, there is a profile picture of Steve Anderson and his name 'Steve Anderson' and company 'GenWatt, Inc.'. A 'PRIVATE MESSAGE' section contains the text 'Bob, here is the document we talked about.' followed by a horizontal line. Below this, it says 'Please fill out and sign your parking application.' with a 'View Less' link. At the bottom, there is a blue bar containing a yellow arrow icon, a checkbox labeled 'I agree to use Electronic Records and Signatures', a 'CONTINUE' button, and an 'OTHER ACTIONS' dropdown menu.

More Options/Other Actions

The **More** options menu is replaced by the new **Other Actions** menu, which rearranges the order of options, changes the name of some options, and provides descriptions of the options available to the signer.

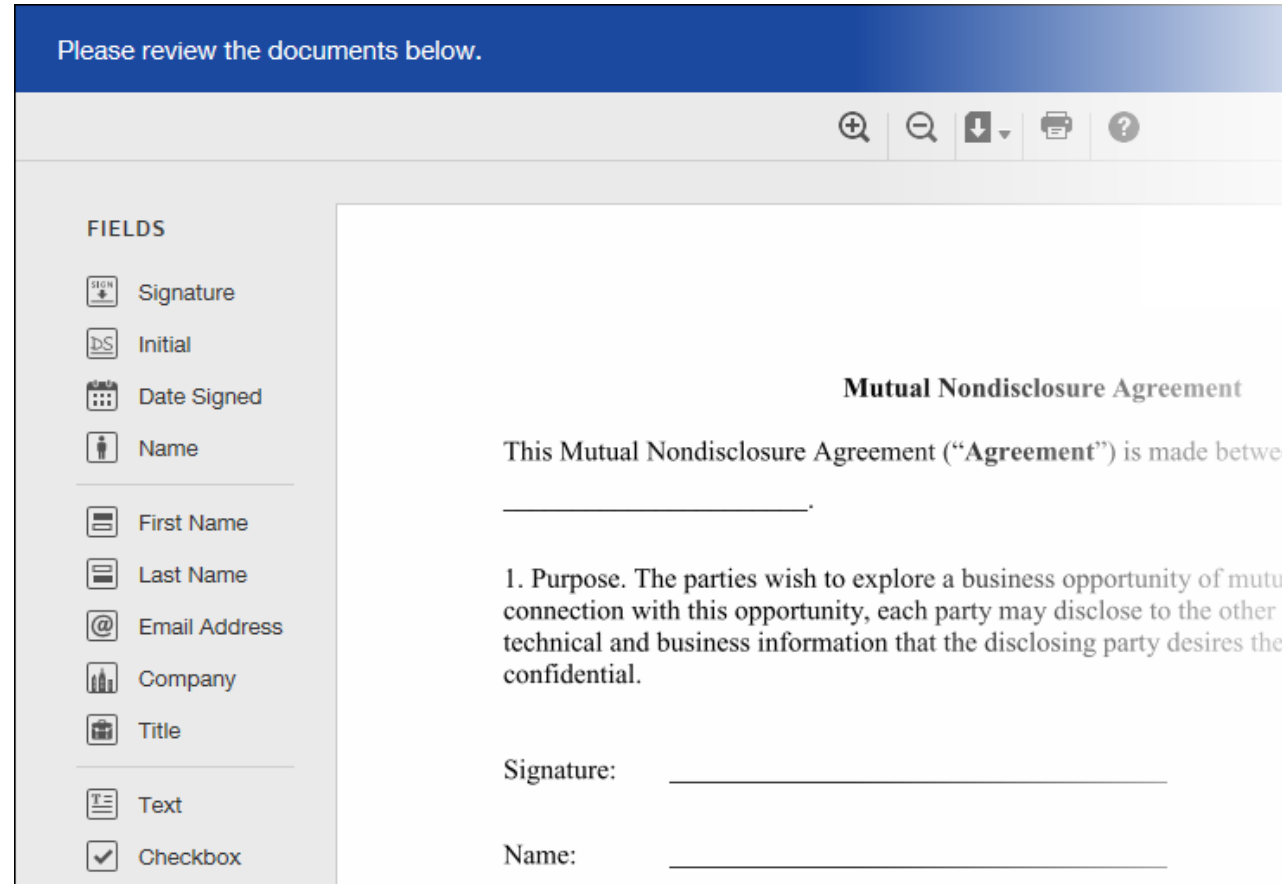
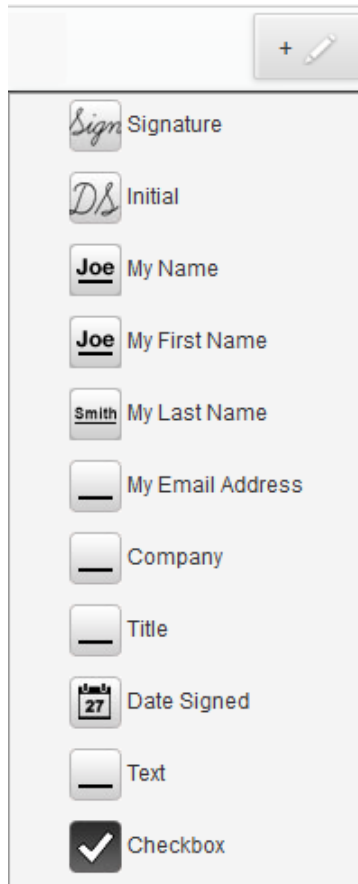
In Other Actions:

- **ASSIGN TO SOMEONE ELSE** replaces **Change Signer**
- **PRINT & SIGN** replaces **Sign on Paper**
- **DECLINE TO SIGN** replaces **Decline**



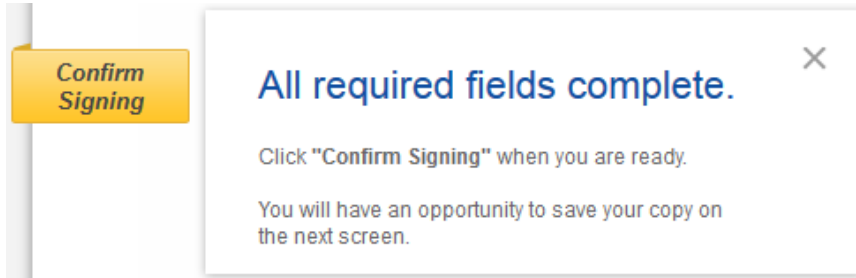
Free-Form Signing

In the new signing experience the free-form signing menu is persistent on the left side of the browser, while the current experience uses a collapsing menu format.



Complete Signing

The current signing experience is shown this at the location of the last required tag.

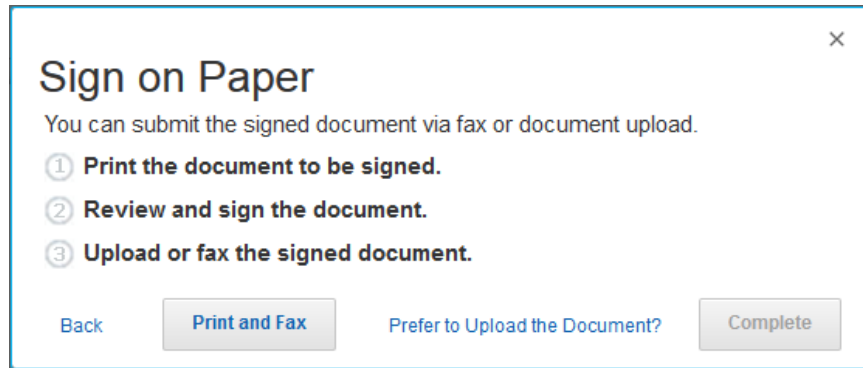


The new signing experience moves the **FINISH** action to the bottom of the browser page.

A screenshot of the DocuSign completion screen. It features a signature field with a handwritten signature "Kevin Smith" and a date field with "5/16/2014". Below these fields is a blue footer bar. On the left of the bar, it says "Done! Click Finish to send the completed document." On the right, there is a yellow button labeled "FINISH" and a link labeled "OTHER ACTIONS" with a downward arrow.

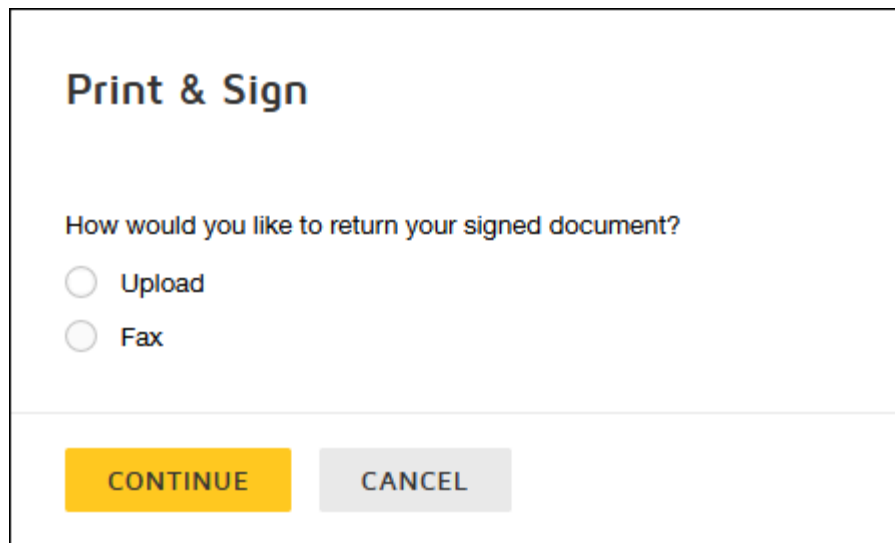
Sign On Paper

The current sign on paper dialog.



The screenshot shows a dialog box titled "Sign on Paper" with a close button (X) in the top right corner. Below the title, it says "You can submit the signed document via fax or document upload." followed by a three-step numbered list: 1. Print the document to be signed. 2. Review and sign the document. 3. Upload or fax the signed document. At the bottom, there are four buttons: "Back" (blue text), "Print and Fax" (grey button), "Prefer to Upload the Document?" (blue text), and "Complete" (grey button).

In the new signing experience, signers are presented with a radio button to choose how they are returning their signed document. This selection sets the actions the signer needs to take to complete signing.



The screenshot shows a dialog box titled "Print & Sign". Below the title, it asks "How would you like to return your signed document?" with two radio button options: "Upload" and "Fax". At the bottom, there are two buttons: "CONTINUE" (yellow button) and "CANCEL" (grey button).

Upload Selected – Download Document

Print & Sign: Download Document

Please download the document. Then print, sign and scan the document back into DocuSign when you are ready.

DOWNLOAD

RETURN DOCUMENT **CANCEL**

Fax Selected – Download Document

Print & Sign: Send by Fax

Please download the document. Follow the instructions on the included fax cover page to return the documents by fax.

DOWNLOAD

> Do you need help?

FINISH **CANCEL**

Upload Selected – Return Document

Print & Sign: Return Document

Parking Application


1 page

×

FINISH **CANCEL**

Fax Selected – Waiting for Fax

Waiting for Your Fax



This document status will be automatically updated to completed once we receive your fax.
CANCEL FAX to sign online.

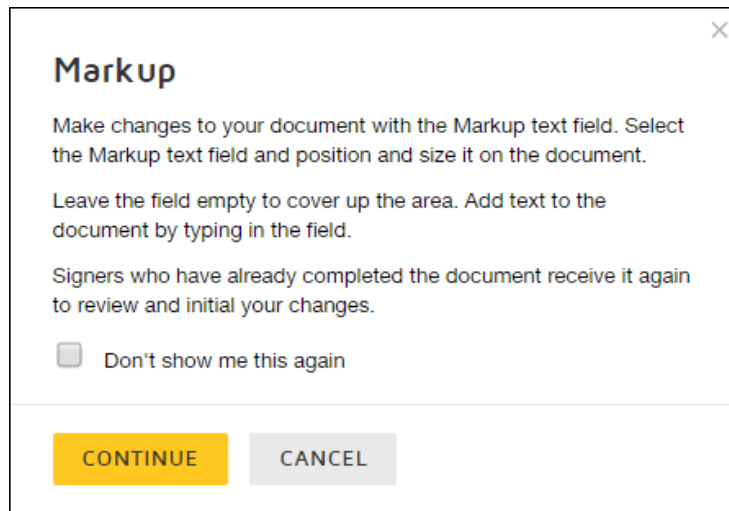
> Do you need help?

VIEW DOCUMENTS **CANCEL FAX**

Document Markup

If Document Markup is enabled, the Mark Up option is added to the **OTHER ACTIONS** menu.

After selecting the Mark Up option, in the new signing experience the user is provided with different Markup instructions.



Markup

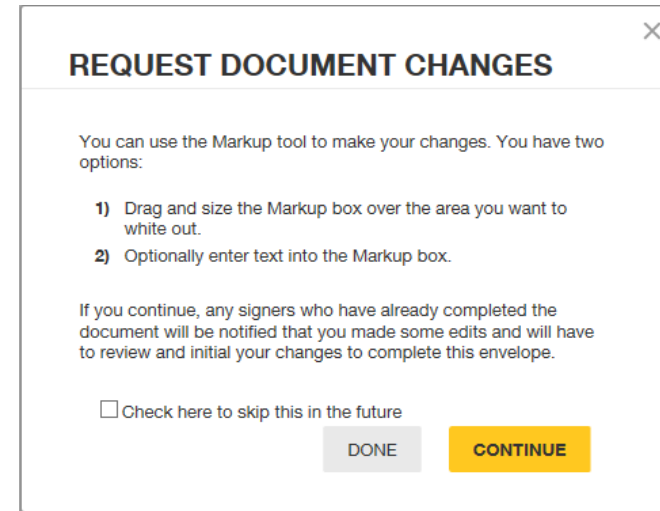
Make changes to your document with the Markup text field. Select the Markup text field and position and size it on the document.

Leave the field empty to cover up the area. Add text to the document by typing in the field.

Signers who have already completed the document receive it again to review and initial your changes.

☐ Don't show me this again

CONTINUE **CANCEL**



REQUEST DOCUMENT CHANGES

You can use the Markup tool to make your changes. You have two options:

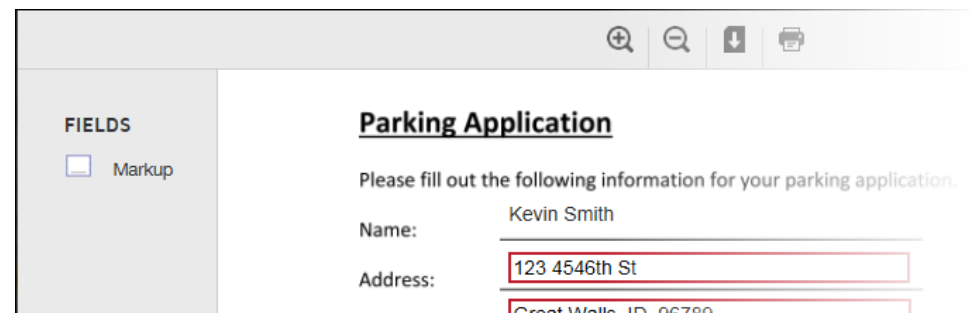
- 1) Drag and size the Markup box over the area you want to white out.
- 2) Optionally enter text into the Markup box.

If you continue, any signers who have already completed the document will be notified that you made some edits and will have to review and initial your changes to complete this envelope.

☐ Check here to skip this in the future

DONE **CONTINUE**

In the new signing experience the Markup tool is persistent on the left side of the browser, instead of appearing in the upper right of the browser.



The image shows a 'Parking Application' form. The form has a sidebar with 'FIELDS' and 'Markup' options. The main content area contains the following text and fields:

Parking Application

Please fill out the following information for your parking application.

Name: Kevin Smith

Address: 123 4546th St

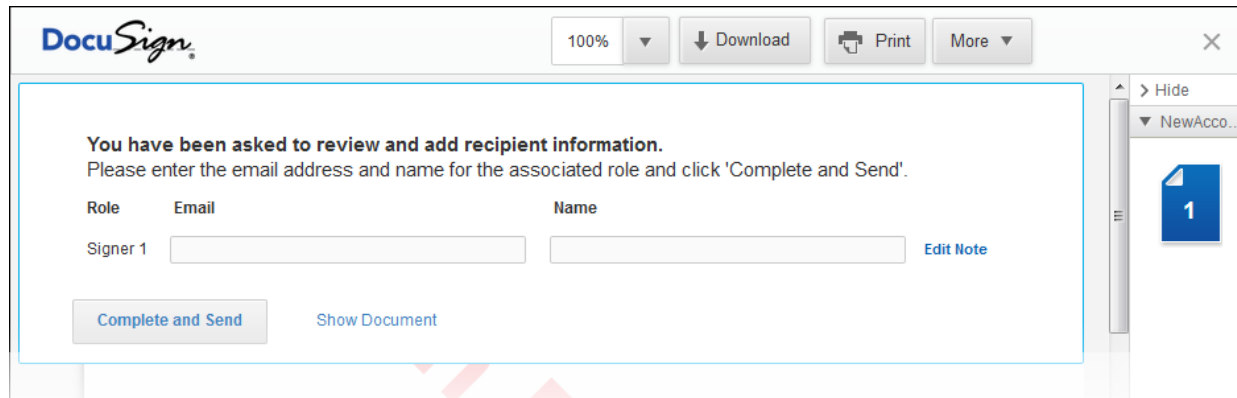
Great Walls ID: 86789

Agent Managed and Intermediary Envelopes

The flow for recipients with Address Recipient, Manage Envelope, or Manage Recipient actions (these are related to the Agent Managed and Intermediary features) is the same as the current signing experience. The only changes are that the instructions in the welcome are no longer shown and to the look and feel of how information is presented to the recipients. Depending on your account settings, the recipient might be asked to consent to use electronic records and signatures.

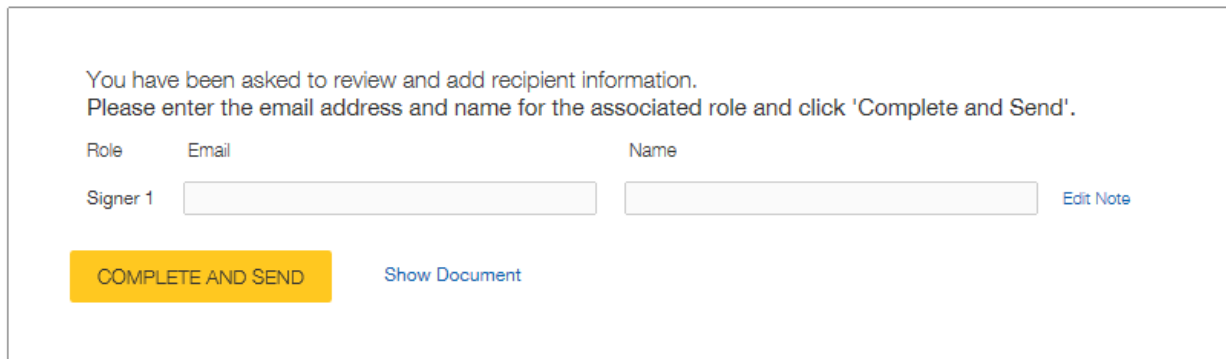
Note: The email and name locking restrictions applied during sending are still in effect for reviewers.

The current Address Recipients view.



The screenshot shows a DocuSign web interface. At the top, there's a header with the DocuSign logo, a 100% zoom dropdown, and buttons for Download, Print, and More. Below this is a dialog box titled "You have been asked to review and add recipient information." with the instruction "Please enter the email address and name for the associated role and click 'Complete and Send'." The dialog contains a table with columns "Role", "Email", and "Name". The first row is labeled "Signer 1" and has empty input fields for "Email" and "Name". To the right of the "Name" field is a blue "Edit Note" link. Below the table are two buttons: "Complete and Send" and "Show Document". On the right side of the dialog, there's a sidebar with a "Hide" button, a "NewAcco..." dropdown, and a document thumbnail labeled "1".

In the new signing experience, the Address Recipients reviewer is shown dialog box over the first document. The reviewer is asked to review and add information for the recipients, and can review the documents and add Email, Name and, optionally, a note (using Edit Note) for the other recipients.



The screenshot shows a simplified version of the dialog box. It has the same header text: "You have been asked to review and add recipient information. Please enter the email address and name for the associated role and click 'Complete and Send'." Below this is a table with columns "Role", "Email", and "Name". The first row is labeled "Signer 1" and has empty input fields for "Email" and "Name". To the right of the "Name" field is a blue "Edit Note" link. Below the table are two buttons: "COMPLETE AND SEND" (in a yellow box) and "Show Document".

The current Manage Envelope view.

The screenshot shows the DocuSign interface for managing an envelope. At the top, there is a header with the DocuSign logo, a 100% zoom dropdown, and buttons for Download, Print, and More. Below the header, a message states: "You have been asked to review and add recipient information. Please enter the email address and name for the associated role and click 'Complete and Send'." The form includes a table with columns for Role, Email, and Name. The first row is for "Signer 1" and has empty input fields for Email and Name, with an "Edit Note" link to the right. At the bottom of the form, there are three buttons: "Complete and Send", "Edit Envelope", and "Show Document". On the right side of the interface, there is a sidebar with a "Hide" button, a "NewAcco..." dropdown, and a document thumbnail labeled "1".

In the new signing experience, the Manage Envelope reviewer is shown dialog box over the first document. The reviewer is asked to review and add information for the recipients. The reviewer can review the documents and add Email, Name and, optionally, a note (using Edit Note) for the other recipients. Additionally, the reviewer can edit the contents of the envelope. The reviewer has the same access to the documents as if they were using the Advanced Correct feature. The envelope is opened and the reviewer can make changes to the envelope as if they were correcting the envelope. In cases where there are multiple recipients, the reviewer can only edit elements that have not been completed by previous recipients.

The screenshot shows a dialog box for reviewing and adding recipient information. The message at the top says: "You have been asked to review and add recipient information. Please enter the email address and name for the associated role and click 'Complete and Send'." The form has columns for Role, Email, and Name. The first row is for "Signer 1" and has empty input fields for Email and Name, with an "Edit Note" link to the right. At the bottom, there are three buttons: "COMPLETE AND SEND" (highlighted in yellow), "EDIT ENVELOPE", and "Show Document".

The current Manage Recipients view.

The screenshot shows the DocuSign interface for managing recipients. At the top, there is a header bar with the DocuSign logo, a 100% zoom dropdown, and buttons for Download, Print, and More. Below the header, a dialog box titled "Review the recipient information" is displayed. The dialog box contains the instruction "Update name and email for any incorrect or blank information" and a table with columns for Re-Send, Role, Email, and Name. The first row is for "Signer 1" and has empty input fields for Email and Name, with an "Edit Note" link to the right. Below the table, there are three buttons: "Send Updates" (highlighted with a blue border), "Void", and "Show Document". On the right side of the dialog box, there is a sidebar with a "Hide" button and a "NewAcco..." button, and a document thumbnail labeled "1".

In the new signing experience, the Manage Envelope reviewer is shown dialog box over the first document. The reviewer is asked to review and add information for the recipients. The reviewer can review the documents and add Email, Name and, optionally, a note (using Edit Note) for the other recipients. Additionally, the reviewer can Void the envelope, causing it to show as Declined, and resend an envelope to a recipient.

The screenshot shows the new Manage Envelope reviewer dialog box. It has a title "Review the recipient information" and a subtitle "Update name and email for any incorrect or blank information". Below this, there is a table with columns for Re-Send, Role, Email, and Name. The first row is for "Signer 1" and has empty input fields for Email and Name, with an "Edit Note" link to the right. Below the table, there are three buttons: "SEND UPDATES" (highlighted with a yellow background), "Void", and "Show Document".

